

IMPACT FOR GOOD

2018 ANNUAL REPORT

www.cfcwi.org

J. R. Hansen
2018



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IMPACT FOR GOOD

Dear Friends and Neighbors:

It is an honor to be part of such an incredibly generous community right here in Central Wisconsin. All of us at the Community Foundation are pleased to work with people throughout Portage and Waushara Counties who truly embrace the culture of generosity to create an IMPACT FOR GOOD.

Our organization takes great pride in bringing the people working to create everlasting impact together with the donors who support those efforts. As you read through this report, it is extraordinary to see so many lives touched because of the trust our friends and neighbors have placed in us.

Over the past 36 years, the Foundation has connected donors to the causes they care most about and we are proud to announce that we currently manage more than \$23 million in assets.

Our donors often tell us that we make philanthropy easy and that is certainly our goal. Behind the scenes, we are working hard to manage your assets, provide effective grants and scholarships and to position the Community Foundation to serve our communities long into the future.

Thank you again for your confidence and trust in the Community Foundation of Central Wisconsin. When we work together, we are able to create an IMPACT FOR GOOD!

Trish Baker
Board President

Erin Andrews
Executive Director



Trish Baker & Erin Andrews

ACKNOWLEDGEMENTS

Financial reports provided by CliftonLarsonAllen LLP.

SPECIAL THANKS



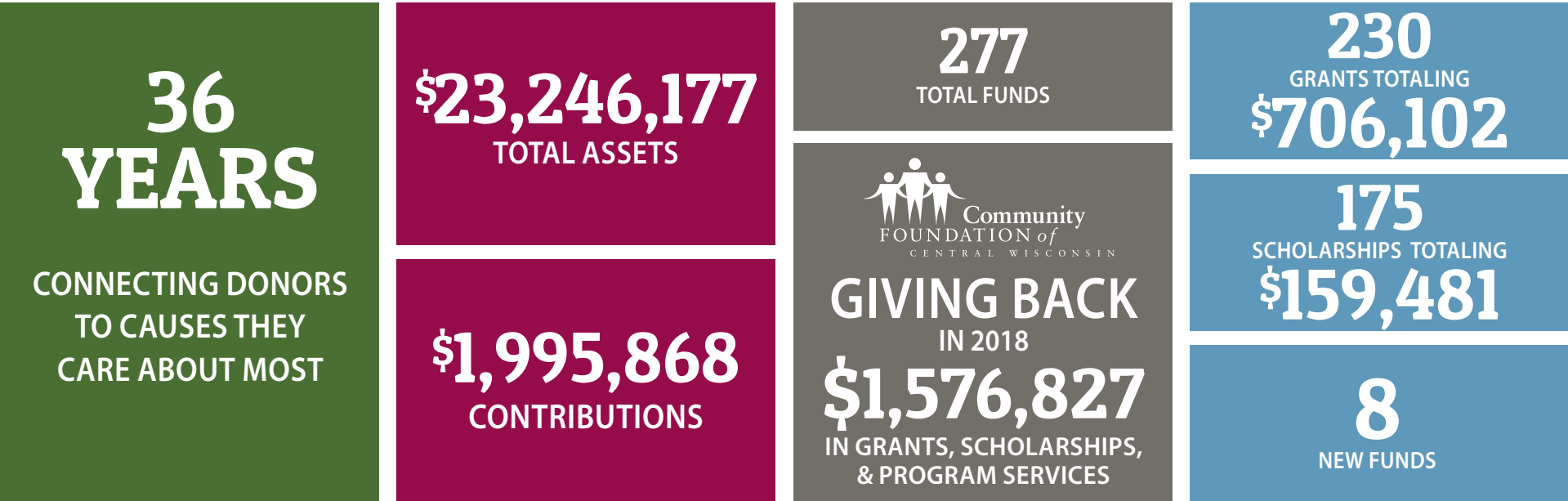
for donating design
services & printing

Front cover photo courtesy of John Hartman
Photography of Stevens Point, WI.

YOUR COMMUNITY FOUNDATION AT WORK

The Community Foundation of Central Wisconsin works with our donors, grant recipients, local businesses and organizations to ensure that together, we create an everlasting impact in Portage and Waushara Counties.

BY THE NUMBERS 2018 FISCAL YEAR July 1, 2017 - June 30, 2018



HOW TO GIVE

The Community Foundation offers a variety of options for giving. The simplest and most convenient donation is a gift of cash, check, stocks, bonds, real estate, or other assets. Your charitable gift qualifies for the maximum tax advantages allowed by law.

- Give to an existing fund at the Community Foundation.
- Establish your own fund to accomplish your giving goals.
- Include a bequest or other planned gift into your will or estate documents that will support your community for years to come.
- Name the Community Foundation as a beneficiary of your life insurance or IRA.
- Donate stock or real estate and gain relief from capital gains taxes.

You can give online or better yet, pay us a visit! The Community Foundation Team is available to answer any questions you may have regarding charitable gifts: call **715-342-4454** or email **foundation@cfcwi.org**.



Make an IMPACT FOR GOOD
Give to a Mission Fund

“Anyone who wants to create an everlasting impact in our community might consider making a gift to a Community Foundation Mission Fund. A gift to a Mission Fund gives donors ease and flexibility to support community efforts they are passionate about while ensuring their gift will grow and make a difference for many generations to come. It is through Mission Fund grants, that the Foundation has the unique ability to respond to the ever changing needs of the community today and in the future.”

Bill Schierl,
Co-CEO Team Schierl Companies

The Community Foundation has seven **MISSION FUNDS** benefitting various areas of interest in our community.

- Arts & Culture
- Community
- Education
- Environment
- Helping People
- Wellness
- Hartford Waushara County

MISSION FUNDS: IMPACT FOR GOOD
CREATING AN INCLUSIVE SOCIETY THROUGH DANCE

When Pamela Luedtke moved to Central Wisconsin more than 20 years ago, she knew this was a perfect community to turn her dream of creating a professional dance company for youth a reality. Pamela is the Founder and Artistic Director of Point Dance Ensemble, a non-profit dance company focused on inspiring an appreciation for dance through artistic excellence, exhilarating performances, innovative choreography and superb educational programs.

Two years ago, Pamela was presented with an opportunity to collaborate with VSA Wisconsin to create an inclusive experience for dancers with disabilities. VSA Wisconsin is a non-profit organization that uses dance, drama, creative writing, music, and visual art to celebrate the creative power and artistic accomplishments of children and adults with disabilities.

Pamela felt this partnership would provide innovative programming for children with disabilities that is not being offered anywhere else in Central Wisconsin. She applied for an **Arts and Culture Grant from the Community Foundation** to create a performance where ALL children have the ability to be expressive through art.

“For children with special needs, it may be hard to find enjoyable extracurricular activities because of a variety of reasons. The children who participated in this program were able to express themselves through dance. Not only did this increase their confidence, but the dancers created a bond with their Point Dance Ensemble partners.”

– Pamela Luedtke

Beverly is one young lady who participated in this performance. Beverly was born with a genetic defect which resulted in many difficulties and medical needs throughout her childhood. Beverly has always missed out on the social aspect of dance and could not be part of a typical performance because of the specialized repetition it takes for her to learn new movements. Furthermore, Beverly can only detect light and shadows in most situations making it impossible for her to learn a performance visually.

“We couldn’t have been more thrilled for the opportunity our daughter received because of the special project collaboration with Point Dance Ensemble and VSA Wisconsin. For the first time in Beverly’s life, she was able to perform a dance on a real stage and actually be part of a dance recital. Beverly created a lasting friendship with her dance partner. I know that “Free to Be Me” truly impacted Beverly’s life because of the beaming look on her face when she got on that stage. I am truly grateful for the grant from the Community Foundation because children with special needs deserve the chance to participate in programs such as these.” – Samantha Parker, Parent of Dancer

“Projects like “Free to Be Me” would not be possible without the funding opportunities provided by the Community Foundation because this really is the only grants process available in Central Wisconsin that provides funding for the arts.”

– Pamela Luedtke

“Free to Be Me” is an example of the impact arts and culture programs have on the lives of area residents. CFCWI is committed to making an investment in Central Wisconsin arts and culture. Whether performing a dance on stage at Sentry Theater or taking an evening stroll through the Stevens Point Sculpture Park, the possibilities truly are endless thanks to a community that is fully supportive of arts and culture for area residents. The Mission Funds are critical to CFCWI’s ability to have an **IMPACT FOR GOOD** on dancers like Beverly.



HONORING A VISIONARY IN
WAUSHARA COUNTY

GERALDINE HARTFORD



In 2007, Waushara County received a generous bequest from the late Geraldine E. Hartford, who directed her estate to be used for educational, charitable and environmental endeavors to benefit the residents of Waushara County. Each year, a group of committed Waushara County volunteers work with the Community Foundation to issue grants from Geraldine Hartford’s Donor Advised Fund.

Over the past ten years, the Hartford Fund has granted over \$100,000 to projects in Waushara County and is pivotal to fulfilling our mission to improve the quality of life in Waushara County. After careful review of Geraldine Hartford’s intent for her legacy gift and the goals of the Hartford Fund, CFCWI decided to recognize the Hartford Fund as a Mission Fund for Waushara County.

The Hartford Waushara County Mission Fund will continue supporting programs in Waushara County. However, the change to a Mission Fund encourages additional donors to invest in the fund, knowing their gift will grow the fund, the grants and the everlasting impact for good for the residents on Waushara County.

“The Community Foundation is grateful to Geraldine Hartford’s generosity and the commitment she had to support her community and we honor her legacy with the Hartford Waushara County Mission Fund.”

- Dave Williams, CFCWI Board Member and Fund Advisor for Geraldine Hartford Fund



The **WAUSHARA FAMILY OF FUNDS** represents over \$2 million in assets at the Community Foundation.

FUND	2018 Balance
Geraldine Hartford	\$861,155
Wautoma Scholarships	\$301,490
Wild Rose Scholarships	\$1,067,521
Total	\$2,230,166

WAUSHARA COUNTY FUNDS

-Hartford Waushara County Mission Fund

-Wautoma Scholarship Funds

- Ann G. Haley Scholarship Fund
- Edna B. Collins Scholarship Fund
- Inwald & Anna Songe Scholarship Fund
- Jeffrey Badura Memorial Scholarship Fund
- Vernon Grosenick Scholarship Fund

-Wild Rose Scholarship Funds

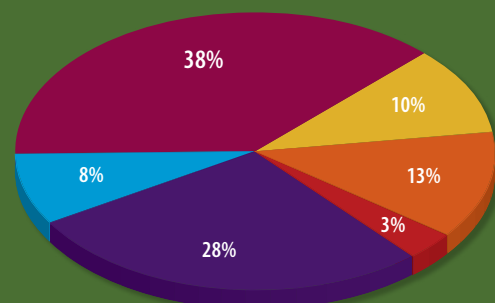
- Elizabeth C. Davies Scholarship Fund
- Jerry Apps Scholarship Fund
- John R. Jones Scholarship Fund
- Lois & Margaret Walters Scholarship
- Martha Jones Scholarship Fund
- Mary Humphrey Scholarship Fund
- Murty Trust Scholarship Fund

HOW TO APPLY FOR A GRANT

We encourage nonprofit or established community organizations in Portage and Waushara County to apply for a grant to support their activities in Central Wisconsin. We seek grants that align with our Mission Areas that focus on helping people, enhancing education, enriching arts and culture, contributing to wellness and improving the environment.

Grant applications, guidelines and deadlines are available on our website at www.cfcwi.org. For more information, please contact our Grants & Scholarships Coordinator Marlee Bokhoven at marlee@cfcwi.org or call 715-342-4454.

FOCUS AREAS 2018 GRANTS



Arts & Culture \$44,025 (10%)	Helping People \$117,010 (28%)
Education \$53,150 (13%)	Wellness \$35,231 (8%)
Environment \$14,408 (3%)	Scholarships \$159,481 (38%)

2018 COMMUNITY GRANTS IMPACT FOR GOOD IN CENTRAL WISCONSIN

Funding for our 2018 Community Grants was provided by the Community Foundation Mission Funds, the unrestricted Community Fund, the Arthur E. Heinz Fund, the Bill and Harriet Fulton Fund and the Skyward Inc. Fund.

Alzheimer's Association Greater Wisconsin: To train first response professionals how to recognize someone with dementia and use appropriate techniques to resolve emergency situations assuring the person's safety.

Ascension St. Michael's Foundation: To provide prescription medication to Portage County residents who are unable to afford their medications at Ascension St. Michael's Hospital and Ascension Medical Group.

Big Brothers Big Sisters of Central Wisconsin: To provide 1-to-1 mentoring for disadvantaged children in Portage County through Community and Site Based Mentoring programs.



Big Brothers Big Sisters

Boys and Girls Club of Portage County: To support Club sites in the communities of Junction City and Rosholt for at-risk youth.

CAP Services, Inc.

• **Family Crisis Center:** To help Portage County victims of domestic and sexual abuse set goals in the areas of safety, housing, employment, education and family well-being.

• **Skills Enhancement Program:** To provide financial assistance to low-income participants to improve skills for higher-paying jobs and benefits.

• **Volunteer Income Tax Assistance (VITA) in Portage County:** To recruit, train, and supervise volunteers to prepare tax returns for low-income residents.



Central Wisconsin Children's Museum



Central Rivers Farmshed

• **Mental Health Navigation:** To provide support needed to improve the mental health of Portage County residents.

Central Rivers Farmshed: To improve access to locally produced foods and agricultural goods in the Stevens Point area during the 2018 local food fair.

Central Wisconsin Children's Museum

• **EveryFund:** To provide educational access to underprivileged and special needs children and their families through interactive exhibits.

• **Healthy Heroes:** To support the development of health and wellness programs for early childhood and K-5 kids in the community.



Central Wisconsin Symphony Orchestra

Central Wisconsin Symphony Orchestra: To support the February 2018 concert, En Francais, that provides enrichment to arts and culture through artistic expression and performance.

Children's Service Society of Wisconsin: To empower parents with skills they need to achieve stability and provide a safe, stable and nurturing home environment.

Community Friends: To better integrate low-income Portage County adults with disabilities into community life through a variety of monthly community events along with free handicapped-accessible transportation.

CREATE Portage County: To support arts, culture, and creativity throughout Portage County by continuing development of the IDEA Center.

Creative Caring Hearts Layettes for Newborns: To provide supplies for quality, handmade infant layettes for families in need at Ascension St. Michael's Hospital.

Cultural Commons of Portage County: To create a garden and interactive educational space at Pfiffner Park and support a greater connection to our community's past, present, and future multi-cultural heritage.

Evergreen Community Initiatives: To provide those in need a warm place sleep in the winter months to be protected from the elements of winter.

Friends of Schmeeckle Reserve: To provide outdoor educational programming to the central Wisconsin community.

Good Shepard Lutheran Church: To provide a free community Thanksgiving meal to any Portage County resident in need through a community dinner or as a home delivered meal.

Healthy Smiles of Portage County: To provide dental sealants and fluoride varnish for disadvantaged 2nd and 6th grade students in Portage County.



Healthy Smiles



Meals on Wheels

Interfaith Food Pantry: To provide a wide variety of healthy, nutritious foods for Portage County families, adults and seniors in need.

James Madison Elementary School: To provide afterschool activities to third through sixth grade students interested in STEM (science, technology, electronics & math) based experiments & projects.

Leader Dogs for the Blind: To empower people who are blind or visually impaired with lifelong skills for safe and independent daily travel.

Meals on Wheels: To support the cost of meals served to older and disabled adults that enables them to maintain independent living with safety and dignity.

Midwest Renewable Energy Association: To help businesses define highest value/lowest cost when investing in solar energy projects and help make Portage County businesses renowned for leadership in sustainability.



Pictured from Left to Right: Stevens Point Sculpture Park Board Members and Volunteers - Keith Kaziak - Elizabeth Wellso - Mike Godell - Stuart Morris

What is Your IMPRESSION OF POINT?

Stevens Point Sculpture Park received a CFCWI grant for their project "Impressions of Point," a new community sculpture located on the scenic trail adjacent to the Green Circle Trail. The mission of the Sculpture Park is to provide a welcoming and accessible outdoor venue for diverse work while enhancing the cultural life of our community.

During the first phase of the project, participants from five local groups, Boys & Girls Club of Portage County, PABS Point Area Bicycle Service, Hmong UPLIFT, Ignite Young Professionals, and the Polish Heritage Awareness Society, were able to create artwork in sand molds. Molten iron was then poured into the molds to create nearly 100 different pieces of art on this sculpture.

"The purpose of this sculpture was to bring various community groups together to create a physical manifestation of what Stevens Point means to them. This community is truly about family, history, and legacy and this sculpture represents a lot of pride in our community – the parks we visit, the neighbors we see, and the nature that surrounds us." - Elizabeth Wellso, Stevens Point Sculpture Park Board Chair



Renee Gehrke

CREATING FRIENDSHIPS for Good

“Community Friends is like a family. On the outside I feel like I don’t belong. Community Friends gives me confidence, self-esteem and a sense of belonging. Some of our members are in wheelchairs or use walkers. Some are mentally ill, mentally handicapped, or elderly. In Community Friends, everyone is accepted for who they are. I am grateful for the friends I have met and that they accept me for who I am. There are not a lot of places where I can go and feel loved by everyone I am with.”

- Renee Gehrke, Community Friends Steering Committee Co-Chair

Community Friends is an all-volunteer organization established more than 30 years ago to provide socialization activities for adults with physical, mental, and/or development disabilities. With more than 2,000 low-income adults with disabilities in Portage County, it is crucial these individuals receive opportunities to take part in events that other community members easily enjoy. Community Friends has received a grant from CFCWI for more than 10 years to help their members meet friends and get out in the community by arranging more than 40 community activities each year and providing handicapped-accessible transportation for those who need it.

National Inventors Hall of Fame: To provide scholarships for economically disadvantaged students participating in Camp Invention programs in the Stevens Point School District, focusing on science, technology, engineering & math activities.

Opera For The Young, Inc.: To support the adaptation of the Rusalka: A Mermaid’s Tale and ignite enthusiasm for opera for elementary students, parents, and teachers in Stevens Point.

Operation Bootstrap: To assist low-income households in Portage County with basic necessities like shelter, heat, electricity, water, gas or bus fare, food, household supplies and emergency medications so they can live healthy, stable, fulfilling lives.

Point Dance Ensemble: To support the development of “Free to Be Me,” a collaborative performance with VSA Wisconsin and Suzuki Institute that provides dancers with disabilities an opportunity to be part of an inclusive dance community.

Portage County Cultural Festival: To educate the community about ethnic diversity at a one-day event at Stevens Point Senior High School, featuring food, music, folk dances, native crafts and children’s games from around the world.

Portage County Health and Human Services Department: To sustain and expand two safety programs, Babe-B-Safe and C.A.R.S., that allow families to implement recommended safety measures where their children live and play.

Portage County Literacy Council, Inc.: To provide adults with low literacy one-to-one tutoring and instruction with trained, volunteer tutors.

Reading First! of Portage County: To promote family reading and conduct events that celebrate books and reading.

Riverfront Jazz Festival - Volunteers



Riverfront Jazz Festival: To provide high quality jazz music and a diverse cuisine along the Wisconsin River.

Salvation Army: To support programming that helps individuals and families throughout Central Wisconsin meet the basic needs of food, clothing, shelter and household needs.

Smile Train: To provide corrective surgery for children with cleft lips and palates.

SPASH Wisconsin River Academy: To provide tools to allow a team of Wisconsin River Academy students to identify and clear area invasive species through a service learning project.

Stevens Point Area YMCA

• **Farm to School Program:** To decrease childhood obesity by promoting healthy eating habits for students and increasing access to local foods in schools.

• **Healthy Weight and Your Child:** To help empower 7-13 year olds to reach a healthy weight and live healthier.

• **Hmong Healthy Connections:** To help Hmong families understand the benefits of healthy eating and physical activity by engaging the entire family in supporting healthier environments.

Stevens Point Barbershoppers

Harvest of Harmony: To support the 64th annual Harvest of Harmony show, produced by the Stevens Point Barbershop Harmony Society.

Stevens Point Sculpture Park: To support the development of a new community sculpture called Impressions of Point located on the scenic trail.

Twelve (12) Apostles Musky Club: To stock fish in the Wisconsin River and its flowages in Portage County.

VITA/TCE Income Tax Preparation: To support free tax preparation and filing for low income, elderly and disabled members of the community.



CREATE Portage County IDEA Center

VSA Wisconsin, Inc. - Art Start



VSA Wisconsin: To support early childhood artists in residencies for children with disabilities in the Stevens Point School District.

Woodlands Church

• **Backpacks for Hope:** To help families by caring for the health and wellness of economically disadvantaged school age children in our community.

• **Spring Into Action Woodlands Church:** To provide supplies to 650 volunteers from Woodlands Church to conduct facilities improvements for the Stevens Point Public School District.

WAUSHARA COUNTY ORGANIZATIONS FUNDED BY THE HARTFORD WAUSHARA COUNTY MISSION FUND:

Alzheimer’s Association Greater Wisconsin: To train first response professionals how to recognize someone with dementia and use appropriate techniques to resolve emergency situations assuring the person’s safety.

American Red Cross Northeast Wisconsin: To support disaster relief and recovery needs of Waushara County residents affected by single family fires.

CAP Services Waushara County

• **Skills Enhancement Program:** To provide financial assistance to low-income participants to improve skills

needed for higher paying jobs and benefits.

• **Volunteer Income Tax Assistance (VITA):** To recruit, train, and supervise volunteers to prepare tax returns for low-income residents.

McComb Bruchs Performing Arts Center:

To conduct free outreach programs for middle and high school music students from the Wild Rose School District through the Terry Barber Educational Outreach program.

Redgranite Public Library: To create space in the library that allows children access to a variety of learning materials in an interesting and productive manner.

Saxeville Community Church: To supply a weekend of food for children who receive the free and reduced meals through the Wild Rose School District.

Waushara Prevention Council: To support the Vision 2020 Backpack Nutrition Program that provides nutritious food for economically disadvantaged elementary students in Waushara County to take home on weekends.

Winnefox Library System: To promote early literacy & school readiness for children ages six months through five years through their Reach Out & Read program.



Waushara Prevention Council
- Vision 2020 Backpack



The Women’s Fund of Portage County is a Field of Interest Fund at the Community Foundation working to empower women philanthropists by supporting local women and children. The group was formed in 1997 through a collaborative partnership between Ascension St. Michael’s Foundation, the Stevens Point Area YMCA Foundation, and CFCWI.

In 2018, the Women’s Fund granted \$62,400 to local agencies that support local women and children in need.

- Ascension St. Michael’s Foundation - Breast Care Center
- Big Brothers Big Sisters of Central Wisconsin:
 - Site Based Mentoring
- Boys & Girls Club of Portage County - Smart Girls
- CAP Services - Skills Enhancement
- Central WI Children’s Museum - Every Fund
- Central WI Royal Family Kids - Camping for Fosters
- Girl Scouts of the Northwestern Great Lakes:
 - Community Connect Program
- Junior Achievement of Wisconsin:
 - Program Implementation
- Meals on Wheels - Meals for Senior Women
- Operation Bootstrap:
 - Energy Assistance
 - Housing Assistance
 - Transportation Assistance
- Portage County Health & Human Services:
 - Cribs for Kids
 - Healthy Smiles
- Portage County Literacy Council - Tutor Adults
- St. Paul’s United Methodist Church - Project Fresh Clothes
- Stevens Point Child Safety Center - Adopt a Seat
- United Way of Portage County - Foster Care Kits
- University Child & Learning Center:
 - Early Care Scholarship
- UWSP Women’s & Gender Studies:
 - Scholarship for Student Moms
- YMCA:
 - Child Care Program
 - Farm to School Program
 - Teen Center



DELTA DENTAL SERVICE SCHOLARSHIP

While the mission of Delta Dental of Wisconsin is to improve oral health and wellness, the company also has a strong philanthropic presence in the communities it serves. For many years, Delta Dental has had a positive influence on future generations by providing scholarship opportunities to area high school seniors who plan to continue their education. Delta Dental is committed to continuing this support but sought expertise of CFCWI in managing and administering the scholarship.

The Delta Dental Service Scholarship will provide five scholarships to graduating seniors who are planning to attend a four year college or university in Wisconsin. Recipients will be selected based on their commitment to giving back to their community. Civic engagement and social responsibility are an important part of the culture at Delta Dental of Wisconsin and that philosophy is extended into their scholarships. In 2018, Delta Dental has had 140 employees volunteer over 660 hours of their time giving back to area communities and organizations.

Delta Dental of Wisconsin is a dedicated partner that generously gives back to their communities by supporting programming that will make an impact now and well into the future.

SCHOLARSHIPS: INVESTING IN OUR FUTURE

The Community Foundation was established in 1982 to support education. The tradition continues today. In 2018 the Foundation and its partners awarded **175 scholarships** to deserving students.

SCHOLARSHIP

Alton & Barbara McDonald Scholarship
Angie Sheldon Memorial Fund

Barlow Enterprises Inc., Charitable & Educational Fund
Bennett C. Katz Scholarship Fund
C.O.L.L.E.G.E. Scholarship Fund

Cheri Smith Scholarship Fund
Community First Bank Scholarship Fund

Cook Family Scholarship Fund
Dan Zurawski Memorial Scholarship Fund

Debbie Callahan Arts Fund
Don Hamerski Memorial Scholarship Fund
Donn Behnke Scholarship Fund

Elmer Fournier Memorial Scholarship Fund

RECIPIENT

Jessica Lange
Nathaniel Disher
Cami Newby
Jace Stuebs
Emma Wallace
Kiana Thompson
Casey Nieman
Brianna Besaw
Noah Jaeger
Allyson Jordens
Morgan Kuckkahn
Annie Schirmer
Michael Charneck
Sydney Clark
Jillian Filtz
Isabelle Gemza
Allyson Jordens
Allison Schulist
Madison Eggers
Jessica Lange
Stephanie Ligman
Emily Omernik
Suzanna Viau
Liam Belson
Bennett Rozek
Angela Creely

“As Delta Dental continues to pursue oral health related projects, we felt it was important to place our non-oral health programs into the hands of the experts. We know the Delta Dental Services Scholarship will be better utilized and more publicized at the Foundation. Their team has the expertise to manage the scholarship and ensure consistent selection criteria year after year. We are very excited about this partnership with the Foundation.”

- Ann Boson, Director of Philanthropy & Public Benefit at Delta Dental of Wisconsin

SCHOLARSHIP

Fat Boy Golf Scholarship Fund

Friends of 90FM Fund

George Roman Baseball Scholarship Fund

Heidi Evenson Memorial Scholarship Fund

Irene E. Kubisiak Scholarship Fund
Jill & John Norton Scholarship Fund
Jim Kocha Memorial Scholarship Fund
Joey Trzebiatowski Memorial Scholarship Fund

John R. Jones Scholarship Fund
John Wandrey Memorial Scholarship Fund
Kiwanis Concert Fund

Laura Davies Memorial Scholarship Fund

LeRoy & Phyllis Heiser Basketball Scholarship Fund
MADA Custom Apparel Scholarship Fund

Malcolm & Margaret Rosholt Scholarship Fund
Mary Thurmaier Foreign Language Scholarship Fund
Mike Olson Cross Country Scholarship Fund
North New Hope Lutheran Church Fund

Peter C. Zimmerman Memorial Scholarship Fund

Peter Friedrich Memorial Fund
Point Bock Run Scholarship

Portage County Wildlife Fund

Scott Schultz Memorial Fund

SPASH Girls Soccer Club Scholarship Fund

RECIPIENT

Jessica Barber
Jenna Bohanski
Max Hofmeister
Suzanna Viau
Jonah Arbet
Monica Swinick
Samuel Lawrynk
Cole Wright
Olivia Clemens
Hannah Kolarik
Noah Tolbert
Sydney Clark
Allyson Jordens
Chandler Benn
Hannah Champion
Olivia Molle
Nathaniel Ruiz
Allyson Haag
Alexandra Anderson
Grace Priestly
Kayla Seefeldt
Nina Skweres
Halle Gregorich
Nicholas Quisler
Rachel Sullivan
Samuel Lawrynk
Courtney Milkowski
Emily Rink
Vivian Norman
Miranda DeBot
Elizabeth Gburek
Joseph Gburek
Jolene Peterson
Maggie Mancl
Rachel Simonis
Johnny Vue
Dausen Anderson
Ellie Mallek
Kathryn Carter
Maria Filtz Lewandowski
Kaylie Petersen
Asa Plonsky
Andrew Rutschow
Alexandra Anderson
Kendra Robinson
Courtney Milkowski

SCHOLARSHIP

Stevens Point Area Retired Teachers
Association Scholarship Fund

Stevens Point Rotary Club Fund

Susan M. Zywicki Memorial Scholarship Fund
Tim Turner Scholarship Fund
William Cherek Scholarship Fund
Win & Nora Jensen Scholarship Fund

Rosholt Education Foundation Scholarships

Barbara J. Gagas Memorial Scholarship Fund
Bunczak Family Scholarship
Charles A. Anderson Memorial Scholarship Fund
Friends of Education Scholarship Fund
General Fund/Scholarship/Grant Fund
Helen M. Scheidt Memorial Scholarship Fund
Marie Colrud Gunther Memorial Scholarship Fund
Rosholt Lions & Sandy Becker Memorial Scholarship Fund
Ruth Nelson Memorial Scholarship Fund
Sammy Jo Kurdydyk Memorial Scholarship Fund
Vernon & Frieda Rosholt Memorial Scholarship Fund

Stevens Point Area Education Association Scholarship Awards

Family & Consumer Sciences Fund
Greg Chelcun Memorial Scholarship Fund
Jon Vollendorf Girls Basketball Scholarship Fund
LauraLee & Brian K. Johnson Fine Arts Award Fund

Music Department Scholarship Fund
Sadie C. Uihlein Scholarship Fund
Schwartz Family Scholarship Fund
Science Department Award Fund

Sheila Kokkeler Scholarship Fund
Stevens Point Area Education Association Fund

RECIPIENT

Jessica Lange
Maggie Mancl
Casey Nieman
Allison Krusa
Vivian Norman
Kaitlyn Schulz
Jake Timm
Olivia Molle
Courtney Wuthrich
Jillian Filtz
Jenna Boeck
Allyson Jordens

Amanda Kruzicki
Ryan Konkol
Monica Gonzalez
Sawyer Fleming
Dausen Anderson
Kimberly Bronk
Dausen Anderson
Isabelle Gemza
Ashley Gibbs
Sarah Casper
Michael Charneck

Sadie Adamski
Madison Eggers
Rachel Sullivan
Elijah Allord
Annika Enders
Brennan Mattmiller
Ana Metzler
Mikayla Walsh
Emily Check
Jaide Hoppe
Bailey Adams
Alana Caldwell
Arrington Polman
Brennan Mattmiller
Elijah Allord
Jenna Boeck
Jenna Bohanski
Alana Caldwell
Emily Check
Sydney Clark
Madison Eggers
Madeline Eron
Alexis Ford
Emilee Gawlik
Halle Gregorich
Allyson Jordens

SCHOLARSHIP

Stevens Point Area Education Association Fund

Wautoma Scholarship Awards

Ann G. Haley Scholarship Fund
Edna B. Collins Scholarship Fund
Inwald & Anna Songe Scholarship Fund

Jeffrey Badura Memorial Scholarship Fund

Vernon Grosenick Scholarship Fund

Wild Rose Scholarship Awards
Elizabeth C. Davies Scholarship Fund

Jerry Apps Scholarship Fund
Lois & Margaret Walters Scholarship
Martha Jones Scholarship Fund

Mary Humphrey Scholarship Fund

Murty Trust Scholarship Fund



RECIPIENT

Joey Kwong
Jessica Lange
Reid Larson
Ana Metzler
Courtney Milkowski
Vivian Norman
Kelly Pudroski
Nicholas Quisler
Emma Raschka
Johnny Vue
Mikayla Walsh
Gavin Wroblewski

Nicholas Surprise
Emilee Althoff
Carly Hartenberger
Madeline Peterman
Karley Reetz
Jacob Schmidt
Madeline Peterman
Jordan Reilly
Avery Lehr

Mary Jenks
Johanna Shepard
Alexa Kolehmainen
Johanna Shepard
Tanner Deist
Thomas Friday
Emma Brooks
Skyla Castner-Seifert
Tanner Deist
Thomas Friday
Johanna Shepard
Prince-Ashton Bellamy
Emma Brooks
Skyla Castner-Seifert
Ashley Jo Caswell
Gwendolyn Daberkow
Tanner Deist
Maya Dix
Thomas Friday
Karli Hansen
Ivy Hoffman
Mary Jenks
Kaylee Rivers
Kayla Seefeldt
Johanna Shepard
Aaron Vandecastle

**SCHOLARSHIP
RECIPIENT**
Maggie Mancl

2019 ONLINE SCHOLARSHIP APPLICATIONS

Community Foundation scholarships are offered annually for high school students going to college, current college students, as well as non-traditional college students. Scholarship awards vary in size from \$100 up to \$5,000.

Applications available online:
December 1st

Application deadline:
February 15th

Applicants notified:
April 2019

Please visit our website at cfcwi.org to review eligibility and special requirements.

For additional scholarship opportunities in the School Districts of Rosholt, SPASH, Wautoma and Wild Rose, please contact the school counseling office.



Planning ahead for an
IMPACT FOR GOOD

Margaret and Norman Myhra’s generous legacy will be felt for good by students in Central Wisconsin for generations to come. Margaret and her husband Norman called Stevens Point home since 1960. They enjoyed their lives together and celebrated 63 years of marriage prior to Norman passing away in 2009.

Margaret was involved in various organizations throughout Portage County. Margaret knew she wanted to give back to the community that held so many wonderful memories for her and her family. She worked with her financial advisors and CFCWI to plan a scholarship fund as part of her estate plan. When Margaret passed away in 2017, the **Norman & Margaret Myhra Scholarship Fund** was funded by her estate.

CFCWI is grateful for Margaret’s generosity and vision and is proud to administer the scholarship fund, which will issue its first awards to deserving students in spring of 2019. Margaret’s desire to pay it forward and enhance the future of a city she and her husband treasured so dearly will make an **Impact for Good.**

HEINZ LIVING LEGACY CIRCLE

The Community Foundation of Central Wisconsin encourages people to leave a legacy gift to their community through their will or estate plan. The Heinz Living Legacy Circle is composed of caring individuals and families who have made formal plans to leave a gift to CFCWI. It is a special person who provides for the future of his or her community.

Members of the Heinz Living Legacy Circle are recognized on the Foundation's website and publications. The Community Foundation is proud to recognize the thoughtful and generous planning of the members of the Heinz Living Legacy Circle:

Robert & Mary Berard	Joan Joerns*
William B. Bruce III*	Edie Kraus*
Paul & Debbie Callahan	Irene Kubisiak*
Jim Canales	Mary Ann Laszewski
Nancy Croisant*	Nancy Newell Moore
Tom & Kathy Davies	Margaret Myhra*
Harriet Fulton*	Terry & Karla Rothmann
Helen Godfrey*	Ruth Salzmann*
James Godfrey	Bill Schierl & Sarena Melotte
Geraldine Hartford*	Craig & Cheri Smith
Arthur Heinz*	Robert & Mary Taylor
Jan & Kathy Hermann	Carl Wohlbier*
John & Vicki Jenks	

YOUR GENEORSITY
CREATES AN IMPACT THAT
WILL BE HERE FOR GOOD



*Deceased and/or realized legacy gifts.

NEW FUNDS IN 2018

The Community Foundation is proud to welcome the following funds that joined the Foundation between July 1, 2017- October 2018.



Cycling Without Age Stevens Point Coordinator Tori Jennings gives a ride to a passenger along the Green Circle Trail on a trishaw. The trishaw rides connect people—passengers, pilots, and the public—with each other and give seniors the opportunity to experience nature close up and share their stories while riding through neighborhood streets, bike paths, and along the Green Circle Trail.

Cycling Without Age Stevens Point

To purchase trishaws to provide free, safe bike rides for nursing home residents and people with differing abilities in the Stevens Point area.

Delta Dental Service Scholarship

To provide scholarships to graduating seniors from SPASH and Pacelli planning to attend a four year college or university in Wisconsin and demonstrating a commitment to giving back to their community.

Fran & Bobbie Roman Family Fund

To fulfill the charitable wishes of the Roman Family.

Norman & Margaret Myhra Scholarship Fund

To provide an annual scholarship to Portage County residents with strong work ethic.

Pete Meronek Charitable Fund

To fulfill the charitable wishes of the Pete Meronek.

Portage County Public Library Founders Fund

To support the intentions of the Portage County Public Library Founders Fund.

Rosholt Clinic Scholarship

To provide a scholarship to a Rosholt High School graduate enrolling in a college, university or graduate program pursuing a degree in the medical field.

Shaw Family Natural Resources Fund

To provide a scholarship to a Rosholt High School graduate attending a four year accredited college or university and pursuing a degree in Natural Resources, Conservation, or Environmental Studies.

The Community Foundation team is available to answer any questions you may have regarding fund types or setting up a fund. Simply call **715-342-4454** or email **foundation@cfcwi.org**



Photo by KT Elements

CREATING IMPACT
through thoughtful generosity

Fran and Bobbie Roman have always been deeply involved in their community. Being able to give back to the place they call home was instilled in their family early on. The couple has five children and recently celebrated their 60th wedding anniversary.

“We love Stevens Point! We wanted to help our community in a way that we know would last for many generations to come. We knew about the Community Foundation and felt they had an outstanding philosophy that would support our philanthropic efforts to make an impact in the community we have called home for so many years.” - Fran Roman.

The Roman’s established a Donor Advised Fund at the Community Foundation in 2018. The **Fran & Bobbie Roman Family Fund** allows them to be engaged in their giving and make grant recommendations each year to causes they support.

“For individuals and families who want to give back to their community, establishing a donor advised fund at the Foundation is a great way to accomplish your philanthropic efforts. The staff and resources offered at the Foundation make it easy for us to fulfill our charitable wishes while giving back to a community that has given so much to our family.” – Bobbie Roman

HOW TO START A FUND

Setting up a named charitable fund is easy to do.

1. Meet with the Community Foundation.

Our team will meet with you to discuss your giving goals and identify the type of fund that will work best for you.

2. Determine the amount of the gift.

Depending on the type of fund you would like to set up, you will need to determine a total gift amount you will use to establish the fund.

3. Determine how you will contribute to the fund.

A gift can be made using cash, appreciated stocks, real estate, or other assets that will maximize your tax benefits

4. Select a name for your fund.

This can be in your own name, the name of a family member, business, or organization, in honor of an individual, or any name that best defines your fund.

5. Designate the fund representative(s).

You will need to establish individuals who will serve as the main contact for your fund.

6. Determine the purpose of the fund.

The Foundation Team will help you clarify the purpose based on your goals.

7. Sign the fund charter agreement.

This document is a signed contract between you and the Foundation that defines the terms and conditions of your fund.

Once the fund is established, you may:

- Add to the fund at any time in any dollar amount.
- Access your fund online 24/7 to make grant requests or view fund history.

If you are interested in starting a fund or estate planning, please contact our office at foundation@cfcwi.org, or call **715-342-4454** to make an appointment.

TYPES OF FUNDS

The Community Foundation of Central Wisconsin manages over \$23 million in assets and more than 277 funds, each with their own specific philanthropic purpose. CFCWI works with donors to create endowed funds designed to last and give forever. Here are the types of fund we offer:

MISSION FUNDS are maintained by the Foundation to support the focus of our mission, allowing donors to support community efforts they value without designating a specific charitable organization or program.

- Arts & Culture
- Community
- Education
- Environment
- Helping People
- Wellness
- Hartford Waushara County

DONOR ADVISED FUNDS allow donors to support grants to charitable organization and programs that are meaningful to them. Throughout the year, fund representatives indicate where to direct their gifts while the staff manages all distributions and accounting.

SCHOLARSHIP FUNDS allow donors the opportunity to provide scholarships to students. Donors can be involved in selecting the scholarship recipient (ROC Scholarship Funds) or allow the Foundation Scholarship Committee to select recipients (Designated Scholarship Funds). In 2018, the Foundation and its partners awarded 175 scholarships to students in our area.

DESIGNATED FUNDS allow donors to identify specific charitable organizations or programs to receive annual support from their fund.

SPECIAL PROJECT/PASS-THROUGH FUNDS provide non-profit, 501c3 status to organizations in our community to help them fundraise for community projects. Pass-through funds are a critical starting point for many individuals and groups who want to help others in the community.

AGENCY FUNDS are endowments of local nonprofits that are held at the Community Foundation for secure, long-term investments. The Foundation does not allocate these funds back the community; we are the investment stewards for these nonprofit organizations.

SEED-A-FUTURE FUNDS are an opportunity for individuals to start a fund who may not have \$10,000 to open an Endowed Fund immediately. Donors can grow a fund by contributing as little as \$600 a year. If the market performs as expected, the fund will become endowed in approximately ten years and will then live and give forever.



FUNDS AT THE COMMUNITY FOUNDATION OF CENTRAL WISCONSIN

MISSION FUNDS

Arts & Culture Mission Fund of Portage County
Community Mission Fund of Portage County
Education Mission Fund of Portage County
Environment Mission Fund of Portage County
Helping People Mission Fund of Portage County
Wellness Mission Fund of Portage County
Hartford Waushara County Mission Fund

FUND NAME

Achievement Center Huettig Memorial Fund
Adam Okray Memorial Scholarship Fund (Seed-A-Future)
AIR Project Fund
Aldo Leopold Audubon Society Fund
Alton & Barbara McDonald Scholarship
Amvets Post 1051 Fund (Seed-A-Future)
Andrew & Nancy Lucas Family Fund
Angie Sheldon Memorial Fund
Ann G. Haley Scholarship Fund
Annette & Dale Schuh Riverfront Arts Center Fund
Arthur E. Heinz Charitable Fund
Avis M. Wysocki Memorial Scholarship
Barbara J. Gagas Memorial Scholarship Fund
Barlow Enterprises Inc., Charitable and Educational Fund
Bennett C. Katz Scholarship Fund
Berens-Scribner American Legion Post 6
Bev Laska Scholarship Fund (Seed-A-Future)
Big Red Club Fund
Bill & Harriet Fulton Memorial Fund
Boston School Forest Fund
Boys & Girls Club of Portage County Endowment Fund
Brian Kranski Memorial Fund
Bring A Buddy Fund
Bunczak Family Scholarship
Cameroon Educational Computer Fund
Camp Hope Endowment Fund
CAP Services Endowment Fund
Central Wisconsin Autism Support Group Fund
Charles "Chuck" Konopacky Memorial Fund
Charles A. Anderson Memorial Scholarship Fund
Cheri Smith Scholarship Fund
Chester & Viola Biga Memorial Fund
Ciclovía WI Fund
COLLEGE Scholarship Fund
Community First Bank Scholarship Fund
Community Industries Corporation, Inc. Fund
Community Stadium Fund
Conservation of the Little Plover River Fund

Conversations About Care: A Central WI Community Initiative
Cook Family Scholarship Fund
Croft Family Fund
Cultural Commons Fund
Culver's Cares Giving Fund
Cycling Without Age Stevens Point
Dale "Doc" Brown Memorial Fund
Dan Zurawski Memorial Scholarship Fund
Dave Amdahl Panther Wrestling Scholarship Fund
Dave Marie Family Dominica Educational Fund
David (Skip) & Karen (Przekurat) Karl Fund
Debbie Callahan Arts Fund
Delta Dental Service Scholarship
Dennis & Linda Brown Family Fund
Dirk Sorenson Memorial Scholarship Fund
Don Hamerski Memorial Scholarship Fund
Donn Behnke Scholarship Fund
Downtown Mural Fund
Dr. Richard B. & Mary Lou Judy Family Fund
Edith D. Kraus Charitable Fund
Edna B. Collins Scholarship Fund
Eichmann Family Fund
Elaine Ginsbach Memorial Fund
Elizabeth C. Davies Scholarship Fund
Elmer Fournier Memorial Scholarship Fund
Emergency Fund
Emerson Park Project Fund
Engine 2713 Fund
Ethiopian Sustainable Food Project Fund
Family & Consumer Sciences Fund
Fat Boy Golf Scholarship Fund
Fern M. Johnson Nursing Scholarship Fund
Fran & Bobbie Roman Family Fund
Frank's Fund
Frederick & Patrice Boehm Family Fund
Friends of 2713 Fund
Friends of 90FM Fund
Friends of Education Scholarship Fund
Friends of Standing Rocks Park Fund
General Federation of Woman's Club - Stevens Point Woman's Club Fund
George Rogers Memorial Tomorrow River Fund
George Roman Baseball Scholarship Fund
Gepetto Fund
Golden Sands Home Builders Scholarship Fund
Golf in Schools Central Wisconsin
Green Circle Endowment Fund
Greg Chelcun Memorial Scholarship Fund



THANK YOU to our Sponsors

We would like to recognize these area businesses that demonstrate a commitment to leadership, generosity and compassion in Central Wisconsin through their generous support of the Community Foundation. Thank you for striving to improve the quality of life in Portage and Waushara Counties.

Platinum Sponsor

- Investors Community Bank

Premier Sponsors

- Anderson O'Brien
- Sentry
- Skyward
- Lauterbach Legal

Philanthropy Sponsors

- CliftonLarsonAllen LLP
- FEG Investment Advisors
- McCain
- Pointe Precision Inc.
- Delta Dental
- Ellis Construction
- UWSP-College of Professional Studies
- Fortifi Bank
- WoodTrust Bank



ENGAGING with our DONORS

The CFCWI Board and Staff understands that building relationships and establishing connections can create greater good in our community. On July 25, 2018, the Community Foundation held an event at Mid-State Technical College for our Fund Representatives to strengthen our ability to work together.

The July Fund Rep event was an opportunity for donors to connect with the Foundation Team and with other donors who are contributing to the success of Central Wisconsin. In addition, they had the opportunity to meet with our new Investment Managers, FEG.

We were thrilled to see so many Fund Representatives at this event because we know that by working together we can create a greater **IMPACT FOR GOOD** in our community. We look forward to hosting more networking opportunities for our Fund Representatives in the future.

Gus Macker of Stevens Point Fund
Hansen Family Waushara County Fund
Happy Trails Fund
Hearing Loops for Public Places Fund
Heartland Leadership Initiative
Heidi Evenson Memorial Scholarship Fund
Henry Flees-Scott Eiden Memorial Scholarship Fund
Humane Society of Portage County Endowment Fund
Hungry For More--Growing Fruitful Communities
Iber Health Education Scholarship Fund
Ilten Family Fund (Seed-A-Future)
Inwald & Anna Songe Scholarship Fund
Iola Winter Sports Club Fund
Iola Winter Sports Club Groomer Fund
Irene E. Kubisiak Scholarship Fund
James R. Cherney Scholarship Fund
Jeffrey Badura Memorial Scholarship Fund
Jerry Apps Scholarship Fund
Jill & John Norton Scholarship Fund
Jim Kocha Memorial Scholarship Fund
JK Lee Black Belt Academy Charitable Fund
Joey Trzebiatowski Memorial Scholarship Fund
John Anderson & Judy Cable Anderson Fund
John R. Jones Scholarship Fund
John Wandrey Memorial Scholarship Fund
Jon Vollendorf Girls Basketball Scholarship Fund
Judge Robert Jenkins Memorial Fund
Jury Family Fund
Justiceworks Endowment Fund
Ken & Helen Scheidt Memorial Scholarship Fund
Kenneth & Linda Schmidt Family Fund
Keystone Fund
Kids Are Special Here Playground Endowment Fund
Kiwanis Club of Wild Rose, Inc. Fund
Kiwanis Concert Fund
Klismith Family Fund
Koutre Family Fund
Koziol Family Fund
Laabs Family Fund
Lake Association Buckhorn Emerald Fund
Laura Davies Memorial Scholarship Fund
LauraLee & Brian K. Johnson Fine Arts Award Fund
Leek Family Fund
LeRoy & Phyllis Heiser Basketball Scholarship Fund
Lettie Jensen Community Center Fund
Lillian Stone Weisberg Native American Fund
Living Trees Memorial Fund
Lois & Margaret Walters Scholarship
MADA Custom Apparel Scholarship Fund
Mae Fund
Main Street Historical Enhancement Fund

Makah Water For All Fund
Malcolm & Margaret Rosholt Scholarship Fund
Marcus & Constance Fang Fund
Marie Colrud Gunther Memorial Scholarship Fund
Mark Acaley Memorial Scholarship Fund
Martha Jones Scholarship Fund
Marvin Wimmer Memorial Fund
Mary Humphrey Scholarship Fund
Mary J. Podoll SPASH Band Fund
Mary Rose & Lawrence Joseph Kedrowski Fund
Mary Thurmaier Foreign Language Scholarship Fund
May Family Fund
Meals on Wheels of Stevens Point Fund
Mike Biadasz Farm Safety & Education Memorial Fund
Mike Olson Cross Country Scholarship Fund
Millennium Fund
Moerke-Butcher Sense of Place Fund (Seed-A-Future)
Murty Trust Scholarship Fund
Music Department Scholarship Fund
Myron & Frances Soik Memorial Catholic Assistance Fund
National Wellness Institute Fund
Newman Campus Ministry Endowment
Norman & Margaret Myhra Scholarship Fund
Operation Bootstrap Endowment Fund
Pete Meronek Charitable Fund
Peter C. Zimmerman Memorial Scholarship Fund
Peter Friedrich Memorial Fund
Peters Family Fund
PJ Jacobs Washington, D.C. Trip Scholarship Fund
Playhouse Theatre Group of Central Wisconsin
Plover Police Youth & Safety Fund
Point Bock Run Scholarship
Point in Common Fund
Point of Discovery School Fund
Portage County Can Fund
Portage County Curling Center Fund
Portage County Historical Society Beth Israel Synagogue Fund
Portage County Historical Society Firehouse #2 (Seed-A-Future)
Portage County Historical Society Fund
Portage County Historical Society Heritage Park Fund
Portage County Historical Society Rising Star Mill Fund
Portage County Historical Society Winn Rothman Fund
Portage County Literacy Council Endowment Fund
Portage County Public Library Founders Fund
Portage County Transition Advisory Council Fund
Portage County Wildlife Fund
Portesi Fund for Catholic Education
Prime Water Anglers Fund
Reading First Fund
Richard & Myrna Schneider Family Fund (aka Schneider Family Fund)
Richard Lee Biga II Memorial Fund

Robert & Ann Shannon Family Fund
Rosholt Clinic Scholarship
Rosholt Education Foundation General Fund/Scholarship/Grant Fund
Rosholt Lions & Sandy Becker Memorial Scholarship Fund
Rusek Family Fund
Russell Phillips Scholarship Fund
Ruth Nelson Memorial Scholarship Fund
Ryan Wanta Memorial Fund
Sadie C. Uihlein Scholarship Fund
Salvation Army Milk Fund
Sammy Jo Kurdydyk Memorial Scholarship Fund
Schmeekle Reserve Community Fund (Seed-A-Future)
Schwartz Family Scholarship Fund
Science Department Award Fund
Scott Schultz Memorial Fund
Shantytown Snowmobile Club Technical School Scholarship Fund
Shaw Family Natural Resources Fund
Sheila Kokkeler Scholarship Fund
Sisters of St. Joseph - Third Order of St. Francis Fund
Skyward, Inc. Fund
SPASH Debate Alumni Fund
SPASH Girls Cross Country Panther Prints Fund
SPASH Girls Soccer Club Scholarship Fund
SPASH Gridiron Club
SPASH POMS Fund
Spoerl Family Memorial Fund
St. Martin's Church Maintenance Fund
St. Paul Lutheran Church & School - Community Outreach
St. Paul's United Methodist Church Angel Endowment Fund
Steffen Family Scholarship Fund (Seed-A-Future)
Stevens Point Air Show Fund
Stevens Point Area Education Association Fund
Stevens Point Area Gymnastics Booster Club
Stevens Point Area Public Schools Education Enrichment Fund
Stevens Point Area Retired Teachers Association Scholarship Fund
Stevens Point City Band Fund
Stevens Point Festival of the Arts
Stevens Point Junior Woman's Club Fund
Stevens Point Rotary Club Fund
Stevens Point Sculpture Park Fund
Stevens Point Skate Park Fund
Stevens Point Wrestling Booster Club Fund
Stock the Shelves Fund
Suicide Prevention and Mental Health Awareness Coalition of
Portage County
Susan M. Zywicki Memorial Scholarship Fund
Team Schierl Companies Charitable Giving Fund
Terri Witt Memorial Fund
The Fox on Main, LLC Endowment Fund (Seed-A-Future)
The Fox on Main, LLC Fund
The Women's Fund of Portage County

The Women's Fund-Premier Investment
Tim Turner Scholarship Fund
Tooth Fairy Fund
Track & Field Fund
Trzebiatowski Endowment Fund (Seed-A-Future)
Twelve Apostles Musky Club Fund
Twin Lakes Public Access Road Fund
UWSP Diving Team Fund
Vernon & Frieda Rosholt Family Fund
Vernon & Frieda Rosholt Memorial Scholarship Fund
Vernon Grosenick Scholarship Fund
Veteran's Memorial Restoration Fund
Vince & Mary Fonti Sr. Family Fund
Virgin Spur Fund (Seed-A-Future)
Ward & Ethel Cable Family Fund
Wild Rose Patterson Memorial Library Fund
William Cherek Charitable Fund
William Cherek Scholarship Fund
William G. Schierl & Sarena L. Melotte Charitable Giving Fund
Win & Nora Jensen Scholarship Fund
Wisconsin League of Musky Anglers Fund
Wisconsin Woodland Owners Association Fund
Wisconsin/Nicaragua Partners of the Americas Fund
WWI Veteran's Memorial Fund

AGENCY FUNDS:

Big Brothers Big Sisters of Central Wisconsin Inc. Fund
Goodwill Industries of North Central Wisconsin Fund
North New Hope Lutheran Church Fund
Portage County Public Library Board of Trustees, Inc.
Portage County Public Library Foundation, Inc.
Stevens Point Area Convention & Visitors Bureau Fund
St. Paul Evangelical Lutheran Church Fund
Wesley Foundation Fund



Riverfront Jazz Festival



Joan and John Laabs

BRIDGING THE CONNECTION to Philanthropy through Volunteerism

“We have been involved with numerous organizations working to create a successful future for the residents of Waushara County because we want to work to ensure the strength of our community for generations to come. It was also important for our family to give back to our community financially, which is why we started a family fund at the Community Foundation.

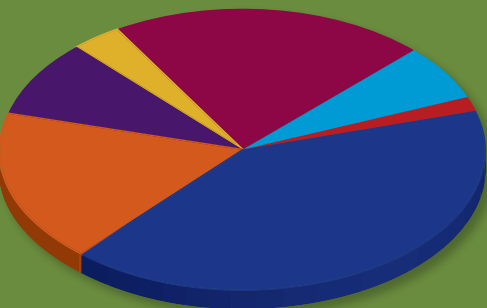
We realized that through community donors and investment opportunities, the Foundation could provide the necessary resources to make a real impact on lives of many people we call our friends and neighbors. We are proud to be able to contribute to the success and growing importance the Foundation has had in becoming the leader in our community to find effective solutions to the needs of residents in Waushara and Portage Counties.”

*- John and Joan Laabs,
Town of Springwater – Waushara County*



The Community Foundation of Central Wisconsin holds itself to high standards of financial management and transparency. Your charitable gifts are managed by trusted professionals on our staff and our Board of Directors. Together, we work to ensure your generosity makes an impact now and for future generations. That is how we all create **IMPACT FOR GOOD**.

ASSETS by TYPE of FUND



- Agency

\$1,524,323
- Admin/Operating

\$345,969
- Designated Funds

\$9,388,414
- Donor Advised Funds

\$4,061,706
- Mission Funds

\$1,979,298
- Project/Pass-thru

\$772,971
- Scholarships

\$4,816,823

STATEMENT OF FINANCIAL POSITION

Total assets managed (including assets managed for others) for the fiscal year ending June 30, 2018.

ASSETS

Cash and cash equivalents	1,396,196
Cash and cash equivalents held for investment purposes	130,303
Investments	21,630,434
Other Assets	89,244
Total Assets	23,246,177

LIABILITIES AND NET ASSETS

Accounts Payable	48,943
Accrued Expenses	6,130
Grants Payable	215,222
Funds held for others	1,524,324
Unrestricted Net Assets	345,970
Temporarily Restricted Net Assets	15,637,253
Permanently Restricted Net Assets	5,468,335
Total Liabilities and Net Assets	23,246,177

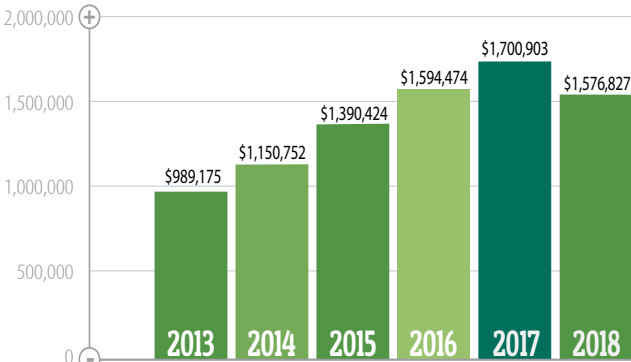
REVENUE, GAINS & OTHER SUPPORT

Contributions	1,995,868
Investment Income	1,926,226
Other income	14,188
Total Revenue, Gains & other support	3,936,282

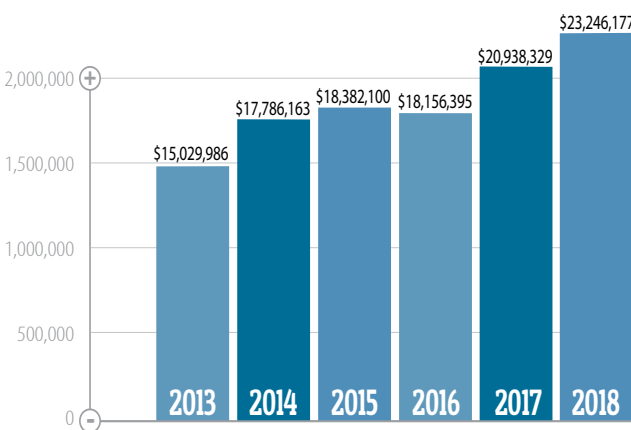
EXPENSES

Grants, Scholarships and Program Services	1,576,827
General and Administrative	179,856
Fund Raising	67,105
Total Expenses	1,823,788
Change in Net Assets	2,112,494

SUPPORTING THE COMMUNITY through Grants, Scholarships, and Projects



TOTAL ASSETS



Financials audited by CliftonLarsonAllen LLP, Certified Public Accountants and Consultants. Audited financial statements and the 990 tax form are available upon request from the Community Foundation office. The Community Foundation is not required to submit a 990T at this time, but in the event the Community Foundation is required to submit this form, it would also be available upon request.

2018 BOARD OF DIRECTORS



Rick Flugaur
President



Trish Baker
President Elect



Jim Robinson
Vice President



Carie Winn
Secretary



Justin Regnier
Treasurer



Jim Canales
Past President



Soua Cheng



Dawn Cherek



Christopher Cox



Michele Dufresne



Jami Gebert



Dan Kinsella



Jennifer Koepl



Joan Laabs



Jerry King



Michael Lauterbach



Katy Olson



Tiffany Praeger



Sue Shulfer



Dave Williams

2019 NEW BOARD MEMBERS



Max Trzebiatowski



Are Vang



Katie Young

2018 COMMITTEES

Emeritus Board of Directors Members

Marg Coker-Nelson
Mary Croft (*In Memoriam*)
Helen Godfrey (*In Memoriam*)
Betty Iber (*In Memoriam*)
Mark Ilten
Edie Kraus (*In Memoriam*)
Mark Makhholm (*In Memoriam*)
Gil Oelke (*In Memoriam*)
George Rogers (*In Memoriam*)
Anne Schierl (*In Memoriam*)
Bob Worth
David Worth

Executive Committee

Rick Flugaur
Trish Baker
Jim Robinson
Carie Winn
Justin Regnier
Jim Canales
Michael Lauterbach
Sue Shulfer

Grants Committee

Katy Olson, Co-Chair
Soua Cheng, Co-Chair
Dawn Cherek
Michael Lauterbach
Mae Nachman
Carri Nimm
Jan Roberts
Bill Schierl
Sue Shulfer
Abi Solin

Waushara Grants (Hartford Fund)

Dave Williams
Jennifer Koepl
Pat Diercks
Becky Horvath
A.J. McCaskey

Scholarship Committee

Carie Winn, Co-Chair
Michele Dufresne, Co-Chair
Lindsay Bernhagen
Peter Bernhagen
Richard Fuller
Quyen Hom
Dan Kinsella
Tiffany Praeger
Wendy Robinson
Bob Sobralske
Gail Viergutz
Jessica Wiesman

Finance Committee

Justin Regnier, Chair
Trish Baker
Jim Canales
Christopher Cox
Michele Dufresne
Rick Flugaur
Jennifer Koepl
Jim Robinson
Dave Williams

Marketing Committee

Jim Robinson, Chair
Dawn Cherek
Christopher Cox
Jami Gebert
Jerry King
Joan Laabs
Paula Schlice

COMMUNITY FOUNDATION TEAM



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Trisha Ballweg
Accounting
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Marlee Bokhoven
Grants & Scholarships
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Marcus Hammitt
Technology & Media
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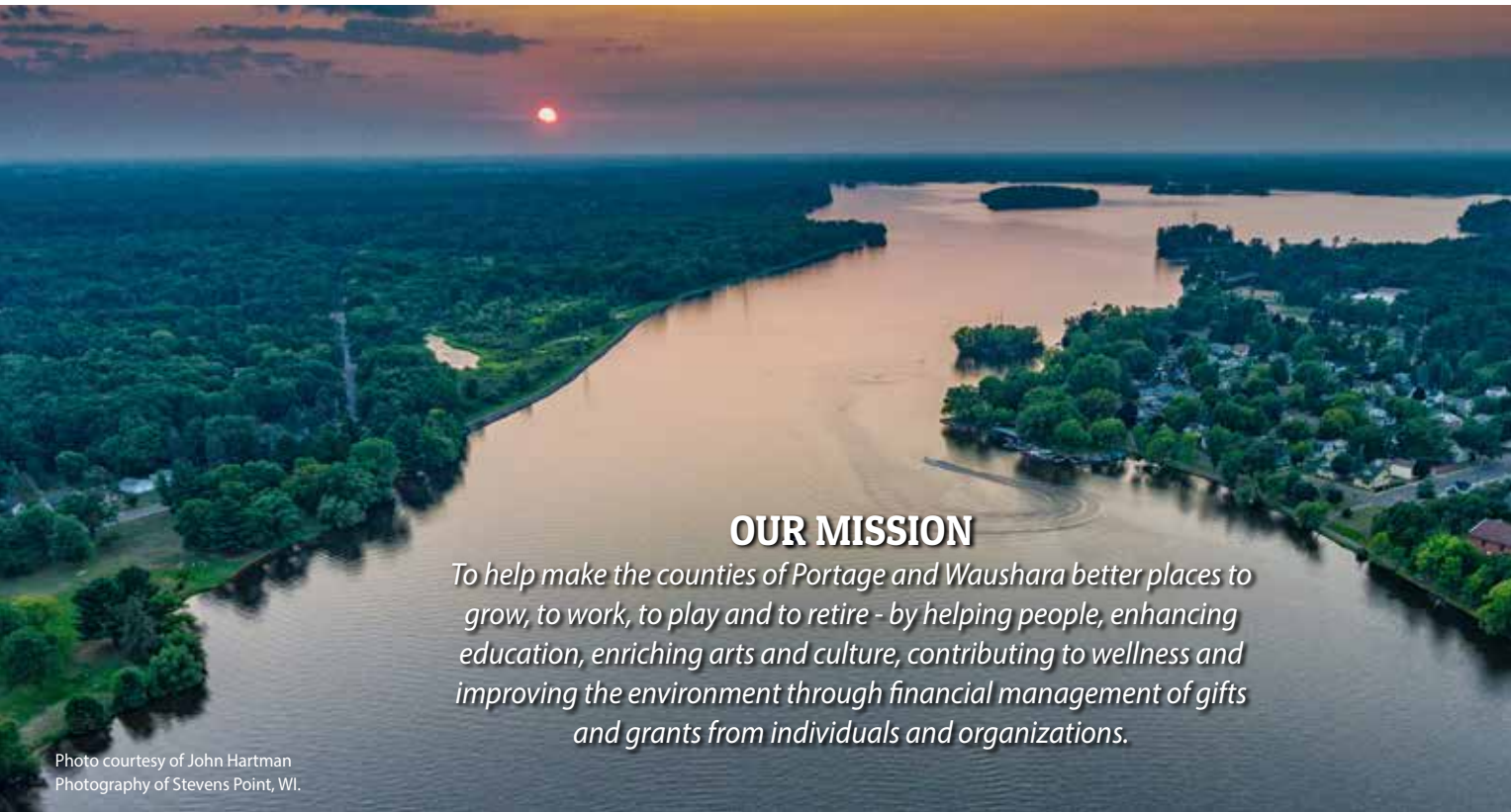
Jessica Hoerter
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Karen Wolf
Office Coordinator
foundation@cfcw.org



1501 Clark Street, Stevens Point, WI 54481



OUR MISSION

To help make the counties of Portage and Waushara better places to grow, to work, to play and to retire - by helping people, enhancing education, enriching arts and culture, contributing to wellness and improving the environment through financial management of gifts and grants from individuals and organizations.

Photo courtesy of John Hartman
Photography of Stevens Point, WI.

The Community Foundation of Central Wisconsin is committed to being a philanthropic partner with you. Let us know how we can help.

CONNECT WITH US

www.cfcwi.org

foundation@cfcwi.org

715-342-4454



**Find us on
Facebook!**



Excellence. Accountability. Impact.™

Confirmed in compliance
with National Standards for
U.S. Community Foundations