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37 YEARS

connecting donors to causes they care about most!

CELEBRATING COMMUNITY GENEROSITY



Dear CFCWI donors, fund representatives and friends:

Celebrating Community Generosity is the perfect theme for this year's Community Foundation annual report; generosity is at the very core of what we do. When you work with a community of dedicated people, organizations, and nonprofits, great things are bound to happen.

We are surrounded by generosity every day and the Foundation is honored to be part of remarkable connections throughout Portage and Waushara Counties. Looking back on 2019, our donors have enabled us to award over \$1.8 million in grants, scholarships and program services.

Who do you love? What do you love?

Philanthropy is a collective investment. Whether you are passionate about arts & culture, wellness, helping people, education, or the environment, Central Wisconsin is fortunate to have effective organizations and community members committed to creative solutions and new ideas.

If you love where you live and want to make an everlasting impact, we invite you to join us. We strive to make philanthropy easy by helping you invest in the future of the people and places you love.

Thank you for joining us as we work to strengthen this place we call home. As you read through this report, we hope you are inspired to join us in celebrating our generous community.

lim Robinson

Board President

Erin Andrews Executive Director

CELEBRATING COMMUNITY GENEROSITY

YOUR COMMUNITY FOUNDATION AT WORK

The Community Foundation of Central Wisconsin works with our donors, grant recipients, local businesses and organizations to ensure that together, we create an everlasting impact in Portage and Waushara Counties.

BY THE NUMBERS

FISCAL YEAR 2019 July 1, 2018 - June 30, 2019

> 181 **SCHOLARSHIPS TOTALING** \$181,533

\$23,499,210 **TOTAL ASSETS**

\$1,643,570 CONTRIBUTIONS

253 **GRANTS TOTALING**

NEW FUNDS

Community NDATION of

TOTAL FUNDS

HOW TO GIVE

The Community Foundation offers a variety of options for giving. The simplest and most convenient donation is a gift of cash, check, stocks, bonds, real estate, or other assets. Your charitable gift qualifies for the maximum tax advantages allowed by law.

- Give to an existing fund at the Community Foundation
- Establish your own fund to accomplish your giving goals.

- Include a bequest or other planned gift into your will or estate documents that will support your community for years to come.
- · Name the Community Foundation as a beneficiary of your life insurance or IRA.
- Donate stock or real estate and gain relief from capital gains taxes.

You can give online or better yet, pay us a visit! The Community Foundation Team is available to answer any questions you may have regarding charitable gifts: call 715-342-4454 or email foundation@cfcwi.org.

GIVING BACK IN GRANTS, SCHOLARSHIPS, & PROGRAM SERVICES



I was able to see the benefits of this program firsthand when I went on a ride with my mother. She was reluctant at first, but once the wind hit her face, her spirit changed and she expressed pure joy. With a bright smile, she started reminiscing and sharing stories from her childhood and a fun story from when she and my dad were dating. It's a memory I will always cherish.

- Jim Mendyke



THE RIGHT TO FEEL WIND IN YOUR HAIR

A group of community volunteers in Portage County is giving seniors the chance to feel the wind in their hair again.

Individuals with limited mobility do not often have the opportunity to get out and experience the natural beauty of our community. Thanks to the work of Tori Jennings and the volunteers of Cycling Without Age Portage County, this population is experiencing the outdoors in a whole new way.

Cycling Without Age was founded in Copenhagen, Denmark in 2012 to provide older adults and adults with differing abilities free bicycle rides in a trishaw. A trishaw is a rickshaw/tricycle hybrid, pedaled by a volunteer pilot trained in safety, storytelling and listening. Tori took her first trishaw ride in 2017 in Wisconsin; she knew instantly that she needed to bring Cycling Without Age to Portage County.

In order to raise awareness and financial support for the program, Tori knew local partnerships would be critical. The partnership with the Community Foundation of Central Wisconsin provided a trusted source for donors to know their

gifts would make a lasting impact. The support and direction Tori received through the partnership with the Foundation helped Cycling Without Age exceed their fundraising goals and launch their own nonprofit 501(c)3 organization in 2019.

Cycling Without Age is an asset to our community and an example of what can be accomplished through strategic partnerships with donors, volunteers and service organizations. The Community Foundation is proud to partner with generous community members to improve the quality of life in Central Wisconsin for all residents

From the start, the Foundation believed in our mission and purpose. If we wouldn't have had the Foundation's support and guidance, I don't think we would be as successful as we are today. We now have four trishaws and a trailer that allows us to transport three trishaws to various locations enabling us to serve the entire county.

We are so grateful for the support we have received from the Foundation, as well as the Aging & Disability Resource Center of Portage County, Copperleaf Senior Living, the Rotary of Greater Portage County, Portage County Can and the entire community.

- Tori Jennings















ADDRESSING HUNGER IN WAUSHARA COUNTY

Food insecurity is a critical issue in Waushara County. Although the county has a lower unemployment rate than the national average, the child poverty rate is higher than the state rate. Working families continue to struggle to access three healthy meals a day; food pantries are a necessity to many county residents.

The Waushara County Food Pantry is a unique collaboration of volunteers, businesses, and organizations, both locally and nationally, who are committed to providing nutritional food for the residents of Waushara County. The Pantry serves approximately 800 families every month and is sourced from locations around the state

Volunteers at the food pantry work tirelessly to ensure individuals and families who need a helping hand receive the resources necessary to live their best life. But preserving and providing fresh food to families is a challenge. The solution is rooted in determination, volunteers and funding partnerships.

Grants from the Community Foundation of Central Wisconsin helped the Waushara County Food pantry purchase a 27-foot refrigerated truck, allowing volunteer drivers to secure fresh produce from sources up to three hours away.

"We are so grateful to the funding we received from the Foundation. Being able to purchase the refrigerated truck was instrumental to the growth and survival of our food pantry. Prior to that, we could only travel up to 45 minutes away because the food would spoil.

The funding we received to purchase the truck has really changed our food pantry's life forever."

Marty Lee

Executive Director



At the Waushara County Food Pantry, it is more than just putting food on the table. It is about Quality of Life.



FUND2019 BalanceHartford Waushara Co. Mission Fund\$861,155Wautoma Scholarships\$301,490Wild Rose Scholarships\$1,067,521Total\$2,230,166

WAUSHARA COUNTY FUNDS

-Hartford Waushara County Mission Fund

-Wautoma Scholarship Funds

Ann G. Haley Scholarship Fund Edna B. Collins Scholarship Fund Inwald & Anna Songe Scholarship Fund Jeffrey Badura Memorial Scholarship Fund Vernon Grosenick Scholarship Fund

-Wild Rose Scholarship Funds

Elizabeth C. Davies Scholarship Fund Jerry Apps Scholarship Fund John R. Jones Scholarship Fund Lois & Margaret Walters Scholarship Martha Jones Scholarship Fund Mary Humphrey Scholarship Fund Murty Trust Scholarship Fund

HOW TO APPLY FOR A GRANT

We encourage nonprofit or established community organizations in Portage and Waushara County to apply for a grant to support their activities. We seek grants that align with our Mission Areas that focus on helping people, enhancing education, enriching arts and culture, contributing to wellness and improving the environment.

Grant applications, guidelines and deadlines are available on our website at cfcwi.org. For more information, please contact:

Marlee Bokhoven Grants & Scholarships Coordinator marlee@cfcwi.org 715-342-4454











2019 COMMUNITY GRANTS

Funding for our 2019 Community Grants was provided by the Community Foundation Mission Funds, the Hartford Waushara County Mission Fund, the Community Fund, the Arthur E. Heinz Fund, the Skyward Fund, the Bill & Harriet Fulton Memorial Fund.

Big Brothers Big Sisters of Central

Wisconsin: To provide 1-to-1 mentoring for disadvantaged children in Portage County through Community and Site Based Mentoring programs.

Boys & Girls Club of Portage County:

To support Club sites in the communities of Junction City and Rosholt for at-risk youth to have a safe place to go after school and during summer break.

CAP Services, Inc.

- Family Crisis Center: To help Portage County victims of domestic and sexual abuse set goals in the areas of safety, housing, employment, education and family well-being.
- Skills Enhancement Program: To provide financial assistance to low-income participants to improve skills necessary for higher-paying jobs and benefits.
- Volunteer Income Tax Assistance (VITA) in Portage County: To recruit, train, and supervise volunteers to prepare tax returns for low-income residents
- Mental Health Navigation: To provide support needed to improve the mental health of Portage County residents.

Central Rivers Farmshed: To improve community access to locally produced foods and agricultural goods in the Stevens Point area through the 2019 Local Food Fair.

Central Wisconsin Children's Museum

- EveryFund: To provide educational access to underprivileged and special needs children and their families through interactive exhibits.
- Create-It! Art Room: To support the exploration of artistic expression for early childhood and K-5 kids in the community through the museum's Arts and Culture programs.

Central Wisconsin Symphony Orchestra:

To support the Dorothy Vetter Educational Concerts for Fourth Graders, an interactive concert experience meant to stimulate interest in music performance among all children in our community.

Children's Service Society of Wisconsin:

To empower parents with skills they need to achieve stability and provide a safe, stable and nurturing home environment.

Community Friends: To better integrate lowincome Portage County adults with disabilities into community life through a variety of monthly community events along with free handicapped-accessible transportation.

CREATE Portage County: To support arts, culture, and creativity in Portage County through the IDEA Center to create a vital community for new and current residents.

Creative Caring Hearts Layettes for Newborns: To provide supplies for quality, handmade infant layettes for families in need

at Ascension St. Michael's Hospital.

Evergreen Community Initiatives:

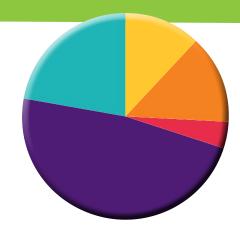
To provide assistance to those in need by providing temporary overnight housing accommodations during the coldest months of the year, along with assistance in connecting individuals in need with other community and governmental agencies.

Friends of Standing Rocks: To support the Behnke Olson Outdoor Recreation Center at Standing Rocks Park as a central location for shelter, heat, water and restrooms for all recreational activities at Standing Rocks Park.

Interfaith Food Pantry: To provide a wide variety of healthy, nutritious foods for Portage County families, adults and seniors in need.

Junior Achievement of Wisconsin:

To support programs that empower students to be successful in reaching their goals which will attribute to the growth and stability of the entire community.



MISSION AREAS 2019 GRANTS

- Arts & Culture \$29,150 (12%)
- Education \$35,520 (14%)
- Environment \$9,100 (4%)
- Helping People \$121,980 (48%)
- Wellness \$56,000 (22%)

Meals on Wheels: To support the cost of meals served to older and disabled adults that enables them to maintain independent living with safety and dignity.

Midwest Renewable Energy Association:

To provide communities across Portage County free technical assistance and advice to increase solar power generation.

National Inventors Hall of Fame: To provide scholarships for economically disadvantaged students participating in Camp Invention programs in the Stevens Point School District, focusing on science, technology, engineering and math activities.

Opera For The Young, Inc.: To ignite enthusiasm for opera in elementary students, parents, and teachers in Stevens Point.





Operation Bootstrap: To assist low-income households in Portage County with basic necessities like shelter, heat, electricity, water, gas or bus fare, food, household supplies and emergency medications so they can live healthy, stable, fulfilling lives.

Point Dance Ensemble: To support "Free to Be Me," a collaborative performance with VSA Wisconsin and Suzuki Institute to provide dancers with disabilities an opportunity to be part of an inclusive dance community.

Portage County Cultural Festival: To educate the community about ethnic diversity at a oneday event at Stevens Point Senior High School, featuring food, music, folk dances, native crafts and children's games from around the world.

Portage County Health and Human Services Department:

- Safe Environment for the Early Years **Program:** To sustain and expand two safety programs, Babe-B-Safe and C.A.R.S., to allow families to implement recommended safety measures where their children live and play.
- **Healthy Smiles:** To provide dental sealants and fluoride varnish for 2nd and 6th grade students in Portage County.

Portage County Literacy Council, Inc.:

To provide adults with low literacy one-to-one tutoring and instruction with trained, volunteer tutors.

Reading First! of Portage County:

To promote family reading and conduct events that celebrate books and reading.

Riverfront Jazz Festival: To provide high quality jazz music and a diverse cuisine along the Wisconsin River.

St. Vincent de Paul Community Center:

To provide a healthy selection of food to those who need it most to help build a stronger and healthier community.

Stevens Point Area YMCA

- Farm to School Program: To decrease childhood obesity by promoting healthy eating habits for students and increasing access to local foods in schools.
- Hmong Healthy Connections: To help Hmong families understand the benefits of healthy eating and physical activity by engaging the entire family in supporting healthier environments.

Stevens Point Child Safety Center: To provide education to families and help create a safe environment to keep all kids safe through bike helmet and car seat safety.

Stevens Point Sculpture Park: To support the development of a new community sculpture, *Impressions of Point 2.*

Twelve Apostles Musky Club: To stock fish in the Wisconsin River and its flowages in Portage County.

VITA/TCE Income Tax Preparation:

To support free tax preparation and filing for low income, elderly and disabled members of the community.

VSA Wisconsin: To support early childhood artists in residencies for children with disabilities in the Stevens Point School District.

Welcomed Inc.: To support foster children and their families within a caring community through stable, well-supported foster families.

Woodlands Church

- Backpacks for Hope: To help families by caring for the health and wellness of economically disadvantaged school-age children in our community.
- Spring Into Action: To provide supplies to conduct facility improvements for the Stevens Point Public School District.

IMPACT FOR GOOD IN CENTRAL WISCONSIN





WAUSHARA COUNTY GRANTS

CAP Services Waushara County

- **Skills Enhancement Program:** To provide financial assistance for low-income participants to improve skills necessary for higher-paying jobs and benefits.
- Volunteer Income Tax Assistance (VITA) in Waushara County: To recruit, train, and supervise volunteers to prepare tax returns for low-income residents.

Saxeville Community Church: To supply weekend food for children who receive free and reduced meals through the Wild Rose School District.

Waushara County Food Pantry: To provide a wide variety of healthy, nutritious foods for Waushara County residents in need and assist in the purchase of a lift gate for a refrigerated food truck.

Waushara Prevention Council: To support the Vision 2020 Backpack Nutrition Program, by providing nutritious food for economically disadvantaged elementary students in Waushara County to take home on weekends.

Lutheran Counseling and Family Services of Wisconsin: To provide affordable assistance to those in a crisis caused by an addiction or mental health condition which is adversely affecting daily lives, family dynamics, or productivity.

Central Wisconsin Symphony Orchestra:

To support the Dorothy Vetter Educational Concerts for Fourth Graders, an interactive concert experience to stimulate interest in music performance among all children in our community.









2020 ONLINE SCHOLARSHIP APPLICATIONS

Community Foundation scholarships are offered annually for high school students going to college, current college students, as well as non-traditional college students. Scholarship awards vary in size from \$100 to multi-year awards of up to \$5,000.

The scholarship application process is online to make it easy and efficient for applicants.

Applications available online:

December 1st

Application deadline:

February 15th

Applicants notified:

April 2020

Please visit our website at **cfcwi.org** to review eligibility and special requirements. For scholarship applications for the School Districts of Rosholt, Stevens Point, Wautoma and Wild Rose, contact the school counseling office.

SCHOLARSHIPS

The Community Foundation was established in 1982 to support education and the tradition continues today. In 2019, the Foundation and its partners awarded **181 scholarships** to deserving students.

Alton & Barbara McDonald Scholarship

Jacob Feltz

Angie Sheldon Memorial Scholarship Fund

Nathaniel Disher

Cami Newby

Angela Rogers

Emma Wallace

Barlow Enterprises Scholarship

Amanda Cisewski

C.O.L.L.E.G.E. Scholarship Fund

AnnaMarie Hintz

Mackenzie Hintz

Martha Yenter

Talie Zinda

Cheri Smith Scholarship Fund

Annie Schirmer

Community First Bank Scholarship Fund

Jacob Feltz

Kaila Fletcher

MacKenzie Kerchefski

Kayliah Meronk

Ashlev Studzinski

Autumn Trzebiatowski

Cook Family Scholarship Fund

Koppany Bodor

Dan Zurawski Memorial Scholarship Fund

Isaiah Cherek

Adam Wysocki

Debbie Callahan Arts Scholarship Fund

Skyler Wolff

Delta Dental Service Scholarship

Mackenzie Cashin

Jacob Feltz

Alexandria Hutkowski

Jared Kort

Seth Shulfer

Dirk Sorenson - Dave Amdahl **Wrestling Scholarship**

Jacob Feltz

Don Hamerski Memorial Scholarship Fund

Nathan Helms

Donn Behnke Scholarship Fund

Alex Strojny

Elmer Fournier Memorial Scholarship Fund

Olivia Helminiak

Fat Boy Golf Scholarship Fund

Trevor Frane

Madeline Kunze

Vincent Omernik

Fvan Thomas

Fern M. Johnson Nursing Scholarship Fund

Allison Krusa

Friends of 90FM Scholarship

Keegan West

Theresa Yonash

George Roman Baseball Scholarship Fund

Mason King

Heidi Evenson Memorial Scholarship Fund

Ashley Powell

Iber Health Education Scholarship Fund

Katie Hoerter

Allison Krusa

Jessie Lietzke

Irene E. Kubisiak Scholarship Fund

Benjamin Villnow

Jill & John Norton Scholarship Fund

Brynn Beversdorf

Jim Kocha Memorial Scholarship Fund

AnnaMarie Hintz

Joey Trzebiatowski Memorial

Scholarship Fund

Taylor Ciesielski

Olivia Molle

Annie Schirmer

John Wandrey Memorial Scholarship Fund

Jared Kort

Judge Robert Jenkins Memorial Fund

Amanda Klasinski

Klismith Family Fund

Olivia Molle

Laura Davies Memorial Scholarship Fund

AnnaMarie Hintz

Mackenzie Hintz

MADA Custom Apparel Scholarship Fund

Renee Hinchcliffe

Leo Knapp

Mark Acaley Memorial Scholarship Fund

Mark Borland

Mary Thurmaier Foreign Language

Scholarship Fund

Rachel Lummis

Mike Olson Cross Country Scholarship Fund

Madelyn Schneider

Norman & Margaret Myhra

Scholarship Fund

Koppany Bodor

Renee Hinchcliffe

North New Hope Lutheran Church Fund

Elizabeth Gburek

Joseph Gburek

Peter C. Zimmerman Memorial

Scholarship Fund

Jessica Lange

Havilah Vang

INVESTING IN OUR FUTURE

Peter Friedrich Memorial Scholarship Fund

Grace Engebretson

Samuel Jordan

Plover Whiting Youth Athletics Scholarship

Rachel Placeway

Point Bock Run Scholarship

Adam Rzentkowski

Portage County Wildlife Fund

Emmaline Belling

Dakota Bock

Amber Cady

Keenan Foley

Andrew Hanneman

Russell Phillips Scholarship Fund

Adam Rider

Ryan Wanta Memorial Scholarship Fund

Debbie Vue

Scott Schultz Memorial Scholarship Fund

Madeline Hinaus

Paige Proctor

SPASH Girls Soccer Club Scholarship Fund

Sierra Hefferan

Stevens Point Area Retired Teachers Association

Scholarship Fund

Alexandria Hutkowski

Jessica Lange

Stevens Point Rotary Club Fund

Cassidy Ferguson

Madeline Hinaus

Noah Kollock

Abigail Rosenthal

Susan M. Zywicki Memorial

Scholarship Fund
Tarren Lewis

Tim Turner Scholarship Fund

Amara Benn

William Cherek Scholarship Fund

Isaiah Cherek

Carissa Delikowski

Win & Nora Jensen Scholarship Fund

Anna Hansen

ROSHOLT EDUCATION FOUNDATION SCHOLARSHIP AWARDS

Barbara J. Gagas Memorial Scholarship

Kavliah Meronk

Bunczak Family Scholarship

Anna Lorbiecki

Charles A. Anderson Memorial Scholarship

Lauren Filtz Lewandowski

Friends of Education Scholarship

Taylor Krogwold

Kaitlyn Stull

Henry Flees - Scott Eiden Memorial Scholarship

Lilliann Walder

Ken & Helen Scheidt Memorial Scholarship

Natasha Ockwig

Malcolm & Margaret Rosholt Scholarship

Mackenzie Stalter

Marie Colrud Gunther Memorial Scholarship

Kaila Fletcher

Rosholt Lions & Sandy Becker Memorial

Scholarship

Carissa Delikowski

Ruth Nelson Memorial Scholarship

Adam Rzentkowski

Sammy Jo Kurdydyk Memorial Scholarship

Bryan Cook

Vernon & Freida Rosholt

Memorial Scholarship

Kaila Fletcher



STEVENS POINT AREA EDUCATION ASSOCIATION SCHOLARSHIP AWARDS

Family & Consumer Education/TLS Scholarship

Felicia Singer

Greg Chelcun Memorial Scholarship

Koppany Bodor

Jon Vollendorf Girls Basketball Scholarship

Rachel Lummis

Laura Lee & Brian K. Johnson Fine Arts

Scholarship

Rayna Bushey

Allison Kleman

Taylor Konczal

Kenzie Swinford

Zoshia Zalewski

LeRoy & Phyllis Heiser Basketball Scholarship

Rachel Lummis

Music Department Scholarship

Allison Kleman

Richard Lee Biga II Memorial Scholarship

Caden Hyer

Sadie Uihlein Scholarship

Kirstin Wroblewski

Schwartz Family Scholarship

Hope Nemeth

Science Department Scholarship

Taylor Roska

Elle Schraufnagel

Sheila Kokkeler Scholarship

Renee Hinchcliffe

Stevens Point Area Education Association

Scholarship

Jacob Feltz Kavla Lass Anna Hansen Blake Milkowski Bailey Herzog Hope Nemeth Brooke Hiess Nathan Roth Kirsten Hill Izabelle Rottier Renee Hinchcliffe Madelyn Schneider Elle Schraufnagel AnnaMarie Hintz Mackenzie Hintz Henry Sims MacKenzie Kerchefski Kenzie Swinford Ella Swiston Jillian Keup Elizabeth Wentzel Allison Kleman Taylor Konczal Talie Zinda

Jared Kort

WAUTOMA SCHOLARSHIP AWARDS

Ann G. Haley Scholarship

Angela Kowalewski

Edna B. Collins Scholarship

Alexander Hendrickson

Inwald & Anna Songe Scholarship

Chloe Gulbronson

Cole Hinz

lennifer Liu

Mackenzie Ralls

Jeffrey Badura Memorial Scholarship

Jennifer Liu

Vernon Grosenick Scholarship

Daniela Barcenas

Rebecca Bohn

Sky Sharp

WILD ROSE SCHOLARSHIP AWARDS

Elizabeth C. Davies Scholarship Fund

Thomas Friday

Johanna Van Epps

Jerry Apps Scholarship Fund

Kiley Larson

John R. Jones Scholarship Fund

Lily Jensen

Lois & Margaret Walters Scholarship Fund

Ashlev Caswell

Martha Jones Scholarship Fund

Emilee Haaq

Kiana Julian

Mary Humphrey Scholarship Fund

Thomas Friday

Mary Jenks

Kiana Julian Amber Quimby

Johanna Van Epps

Murty Trust Scholarship Fund

Prince-Ashton Bellamy
Emma Brooks
Kiana Julian
Ashley Caswell
Thomas Friday
Allyson Haag
Emilee Haaa

Mary Jenks
Kiana Julian
Caleigh Lippert
Amber Quimby
Johanna Van Epps
Emilee Haaa
Anthony Wieland

Kristin Jenks Nick Wilbert











NEW FUNDS IN 2019

The Community Foundation is proud to welcome the following funds that joined the Foundation between July 1, 2018- October 2019.

AJ Zdroik Steel-Toed Footprints Memorial Fund

To honor the memory of AJ Zdroik by providing grants to projects that recognize youth talent in the trades and support youth who have an interest in building and fixing things.

Dennis Bonikowske "Write-Right" Scholarship

To award an annual scholarship to a graduating senior from Stevens Point Area Senior High School with a special interest in English classes and writing.

Friends of Emerson Park

To raise funds to improve the neighborhood park on the former Emerson School site in Stevens Point.

Plover Whiting Youth Athletics Scholarship

To provide a scholarship to a Portage County resident with a history of participation in PWYA.

Waushara County Animal Shelter Fund

To raise funds to establish the only animal shelter in Waushara County.

START A NEW FUND

You can make a lasting difference in your community by starting a fund at the Community Foundation of Central Wisconsin. We offer personalized options to help you reach your charitable giving goals.

Our team of professionals will meet with you to identify the type of fund that will meet your charitable goals. You can open the fund with a one-time gift or grow it over time with as little as \$600 per year.

You can grow your fund with a wide variety of assets, including non-cash gifts like stock or annual IRA distributions. Your fund can be named as a beneficiary of your estate, your IRA or your retirement plan.

If you are interested in starting a new fund or help with charitable giving as part of your estate planning, please contact our office at **foundation@cfcwi.org**, or call **715-342-4454** to make an appointment.

HEINZ LIVING LEGACY CIRCLE

The Community Foundation of Central Wisconsin encourages people to leave a legacy gift to their community through their will or estate plan. **The Heinz Living Legacy Circle** is composed of caring individuals and families who have made a planned gift to CFCWI.

The Community Foundation is proud to recognize the following Heinz Living Legacy Circle members for their thoughtful and generous planning to support their community well into the future:

Robert & Mary Berard
Jack & Cheryl Brooks
William B. Bruce III*
Paul & Debbie Callahan
Jim Canales
Nancy Croisant*
Tom & Kathy Davies
Harriet Fulton*
Helen Godfrey*
James Godfrey
Geraldine Hartford*
Arthur Heinz*
Jan & Kathy Hermann

Joan Joerns*
Edie Kraus*
Irene Kubisiak*
Mary Ann Laszewski
Nancy Newell Moore
Margaret Myhra*
Terry & Karla Rothmann
Ruth Salzmann*
Bill Schierl & Sarena Melotte
Craig & Cheri Smith
Robert & Mary Taylor

John & Vicki Jenks



YOUR GENEROSITY CREATES
AN IMPACT THAT WILL
BE HERE FOR GOOD

Carl Wohlbier*

*Legacy gifts realized

TYPES OF FUNDS

MISSION FUNDS are maintained by the Foundation to allow donors to support community efforts in special focus areas. These funds support our annual Community Grants.

- Arts & Culture
- Wellness
- Education
- Environment
- Helping People
- Community Fund

DONOR ADVISED FUNDS: For donors who are actively involved in granting to their favorite charitable organizations and programs.

SCHOLARSHIP FUNDS: For donors who want the opportunity to provide scholarships to students.

DESIGNATED FUNDS: For donors who identify specific charitable organizations or programs to receive annual support.

FIELD OF INTEREST FUNDS: For donors interested in funding a specific focus area through a competitive grant application process.

SPECIAL PROJECT/PASS-THROUGH FUNDS: Short-term funds that offer philanthropists the ability to fundraise for community projects.

AGENCY FUNDS: Endowments of local non-profits held at the Foundation for secure, long-term investments.

SEED-A-FUTURE FUNDS: For individuals who want build an endowed fund over time. Donors can grow this fund to endowed status in 10 years by contributing as little as \$600 a year.

FUNDS AT THE COMMUNITY FOUNDATION OF CENTRAL WISCONSIN

MISSION FUNDS

Arts & Culture Mission Fund of Portage County Community Mission Fund of Portage County Education Mission Fund of Portage County Environment Mission Fund of Portage County Helping People Mission Fund of Portage County Wellness Mission Fund of Portage County Hartford Waushara County Mission Fund

AGENCY FUNDS

Big Brothers Big Sisters of Central Wisconsin Inc. Fund Goodwill Industries of North Central Wisconsin Fund Portage County Public Library Board of Trustees, Inc. Portage County Public Library Foundation, Inc. St. Paul Evangelical Lutheran Church Fund Stevens Point Area Convention & Visitors Bureau Fund Wesley Foundation Fund

DESIGNATED FUNDS

Aldo Leopold Audubon Society Fund Arthur E. Heinz Charitable Fund Bill & Harriet Fulton Memorial Fund Boston School Forest Fund Camp Hope Endowment Fund CAP Services Endowment Fund

Community Industries Corporation, Inc. Fund

Croft Family Fund Downtown Mural Fund Edith D. Kraus Charitable Fund Emergency Fund

Engine 2713 Fund

Green Circle Endowment Fund

Humane Society of Portage County Endowment Fund

Ilten Family Fund (Seed-A-Future)

Keystone Fund

Kids Are Special Here Playground Endowment Fund

Leek Family Fund

Living Trees Memorial Fund Mary J. Podoll SPASH Band Fund

Meals on Wheels of Stevens Point Fund

Millennium Fund

Myron & Frances Soik Memorial Catholic

Assistance Fund

National Wellness Institute Fund

Newman Campus Ministry Endowment

Operation Bootstrap Endowment Fund

Portage County Historical Society Beth Israel

Synagogue Fund

Portage County Historical Society Firehouse #2

(Seed-A-Future)

Portage County Historical Society Fund

Portage County Historical Society Heritage Park Fund

Portage County Historical Society Rising Star Mill Fund

Portage County Historical Society Winn Rothman Fund

Portage County Public Library Founders Fund

Portesi Fund for Catholic Education

Schmeeckle Reserve Community Fund (Seed-A-

Future)

Sisters of St. Joseph - Third Order of St. Francis Fund

Skyward, Inc. Fund

St. Martin's Church Maintenance Fund

St. Paul's United Methodist Church Angel

Endowment Fund

Stevens Point City Band Fund



The Women's Fund of Portage County is a Field of Interest Fund at the Community Foundation that was formed in 1997 through a collaborative partnership between Ascension St. Michael's Hospital Foundation, the Stevens Point Area YMCA Foundation, and CFCWI.

Their mission is to empower women philanthropists by supporting programs that help women and children in Portage County. In 2019, the Women's Fund granted \$57,922 to the following organizations and programs:

- Ascension St. Michael's Hospital Foundation
- Breast Care Center
- Big Brothers Big Sisters of Central Wisconsin
- Site Based Mentoring
- Boys & Girls Club of Portage County Meal Program
- CAP Services, Inc. Skills Enhancement
- Central Wisconsin Children's Museum EveryFund!
- Central Wisconsin Symphony Orchestra
- Vetter Educational Concerts
- Foster Hope, Inc. Royal Family Kids Camp
- Girl Scouts of the Northwestern Great Lakes - Outreach Programs & Camp Financial Aid
- Junior Achievement of Wisconsin
- Empowering Our Local Youth
- Meals on Wheels of Stevens Point Meals for Senior Women
- Operation Bootstrap
- Energy Assistance
- Housing Assistance
- Transportation Assistance
- ODC, Inc. Health Matters
- Portage County Health & Human Services
- Cribs for Kids
- Healthy Smiles
- Portage County Literacy Council One-on-One Tutoring
- St. Paul's United Methodist Project Fresh Clothes
- Stevens Point Child Safety Center Adopt a Seat
- United Way of Portage County Diaper Drive
- · University Child Learning & Care Center
- Child Care Scholarships
- UWSP Women's & Gender Studies
- Scholarship for Student Moms
- $\, \bullet \, \text{YMCA} \, \, \text{Arts} \, \& \, \text{Crafts} \, \, \text{at Camp Glacier Hollow} \,$







DESIGNATED FUNDS - CONTINUED

Terri Witt Memorial Fund

The Fox on Main, LLC Endowment Fund (Seed-A-Future) Tooth Fairy Fund

Twin Lakes Public Access Road Fund

Wild Rose Patterson Memorial Library Fund

Wisconsin Woodland Owners Association Fund

Wisconsin/Nicaragua Partners of the Americas Fund

WWI Veteran's Memorial Fund

DONOR ADVISED FUNDS

Amvets Post 1051 Fund (Seed-A-Future)

Andrew & Nancy Lucas Family Fund

Annette & Dale Schuh Riverfront Arts Center Fund

Berens-Scribner American Legion Post 6

Boys & Girls Club of Portage County Endowment Fund

Brian Kranski Memorial Fund

Chester & Viola Biga Memorial Fund

Dale"Doc" Brown Memorial Fund

Dave Marie Family Dominica Educational Fund

David (Skip) and Karen (Przekurat) Karl Fund

Dennis & Linda Brown Family Fund

Dr. Richard B. & Mary Lou Judy Family Fund

Eichmann Family Fund

Fran & Bobbie Roman Family Fund

Frank's Fund

Frederick & Patrice Boehm Family Fund General Federation of Woman's Club

-Stevens Point Woman's Club Fund

George Rogers Memorial Tomorrow River Fund

Gepetto Fund

Hansen Family Waushara County Fund

Happy Trails Fund

Iola Winter Sports Club Fund

Iola Winter Sports Club Groomer Fund

John Anderson & Judy Cable Anderson Fund

Jury Family Fund

Justiceworks Endowment Fund

Kenneth & Linda Schmidt Family Fund

Kiwanis Club of Wild Rose, Inc. Fund

Koutre Family Fund

Koziol Family Fund

Laabs Family Fund

Lillian Stone Weisberg Native American Fund

Marcus & Constance Fang Fund

Marvin Wimmer Memorial Fund

Mary Rose & Lawrence Joseph Kedrowski Fund

May Family Fund

Mike Biadasz Farm Safety & Education Memorial Fund

Moerke-Butcher Sense of Place Fund (Seed-A-Future)

Pete Meronek Charitable Fund

Peters Family Fund

Portage County Literacy Council Endowment Fund

Portage County Wildlife Fund

Robert & Ann Shannon Family Fund

Rusek Family Fund

Spoerl Family Memorial Fund

Stevens Point Area Public Schools Education

Enrichment Fund

Stevens Point Junior Woman's Club Fund

Trzebiatowski Endowment Fund (Seed-A-Future)

Vernon and Frieda Rosholt Family Fund

Vince & Mary Fonti Sr. Family Fund

Virgin Spur Fund (Seed-A-Future)

Ward & Ethel Cable Family Fund

William Cherek Charitable Fund

William G. Schierl & Sarena L. Melotte Charitable

Giving Fund

FIELD OF INTEREST FUNDS

The Women's Fund of Portage County

SPECIAL PROJECT/PASS-THROUGH FUNDS

AIR Project Fund

Big Red Club Fund

Bring A Buddy Fund

Cameroon Educational Computer Fund

Central Wisconsin Autism Support Group Fund

Charles "Chuck" Konopacky Memorial Fund

Ciclovia WI Fund

Community Stadium Fund

Conservation of the Little Plover River Fund

Conversations About Care: A Central WI

Community Initiative

Cultural Commons Fund

Culver's Cares Giving Fund

Cycling Without Age Stevens Point

Ethiopian Sustainable Food Project Fund

Friends of 2713 Fund

Friends of Fmerson Park

Friends of Standing Rocks Park Fund

Golf in Schools Central Wisconsin

Gus Macker of Stevens Point Fund

Hearing Loops for Public Places Fund

Heartland Leadership Initiative







Hungry For More--Growing Fruitful Communities JK Lee Black Belt Academy Charitable Fund Kiwanis Concert Fund Lake Association Buckhorn Emerald Fund Makah Water For All Fund PJ Jacobs Washington, D.C. Trip Scholarship Fund Plover Police Youth & Safety Fund Point of Discovery School Fund Point in Common Fund Portage County Can Fund Portage County Curling Center Fund Portage County Transition Advisory Council Fund Prime Water Anglers Fund Reading First Fund Salvation Army Milk Fund SPASH Debate Alumni Fund SPASH Girls Cross Country/Track Panther Prints Fund SPASH POMS Fund Stevens Point Air Show Fund Stevens Point Festival of the Arts Stevens Point Area Gymnastics Booster Club Stevens Point Sculpture Park Fund Stevens Point Skate Park Fund Stevens Point Wrestling Booster Club Fund Stock the Shelves Fund St. Paul Lutheran Church & School - Community Outreach Suicide Prevention and Mental Health Awareness Coalition of Portage County Team Schierl Companies Charitable Giving Fund

Twelve Apostles Musky Club Fund

Veteran's Memorial Restoration Fund

Waushara County Animal Shelter Fund

Wisconsin League of Musky Anglers Fund

UWSP Diving Team Fund

SCHOLARSHIP FUNDS Achievement Center Huettig Memorial Fund Adam Okray Memorial Scholarship Fund (Seed-A-Future) Alton & Barbara McDonald Scholarship Angie Sheldon Memorial Fund Ann G. Haley Scholarship Fund Avis M. Wysocki Memorial Scholarship Barbara J. Gagas Memorial Scholarship Fund Barlow Enterprises Inc., Charitable and **Educational Fund** Bennett C. Katz Scholarship Fund Bev Laska Scholarship Fund (Seed-A-Future) Bunczak Family Scholarship Charles A. Anderson Memorial Scholarship Fund Cheri Smith Scholarship Fund COLLEGE Scholarship Fund Community First Bank Scholarship Fund Cook Family Scholarship Fund Dan Zurawski Memorial Scholarship Fund Debbie Callahan Arts Fund Delta Dental Service Scholarship Dennis Bonikowske "Write-Right" Scholarship Dirk Sorenson - Dave Amdahl Wrestling Scholarship Don Hamerski Memorial Scholarship Fund Donn Behnke Scholarship Fund Edna B. Collins Scholarship Fund Elizabeth C. Davies Scholarship Fund Elmer Fournier Memorial Scholarship Fund Family & Consumer Sciences Fund Fat Boy Golf Scholarship Fund Fern M. Johnson Nursing Scholarship Fund Friends of 90FM Fund Friends of Education Scholarship Fund George Roman Baseball Scholarship Fund

Golden Sands Home Builders Scholarship Fund Greg Chelcun Memorial Scholarship Fund Heidi Evenson Memorial Scholarship Fund Henry Flees-Scott Eiden Memorial Scholarship Fund Iber Health Education Scholarship Fund Inwald & Anna Songe Scholarship Fund Irene E. Kubisiak Scholarship Fund James R. Cherney Scholarship Fund Jeffrey Badura Memorial Scholarship Fund Jerry Apps Scholarship Fund Jill & John Norton Scholarship Fund Jim Kocha Memorial Scholarship Fund Joey Trzebiatowski Memorial Scholarship Fund John R. Jones Scholarship Fund John Wandrey Memorial Scholarship Fund Jon Vollendorf Girls Basketball Scholarship Fund Judge Robert Jenkins Memorial Fund Ken & Helen Scheidt Memorial Scholarship Fund Klismith Family Fund Laura Davies Memorial Scholarship Fund LauraLee & Brian K. Johnson Fine Arts Award Fund LeRoy & Phyllis Heiser Basketball Scholarship Fund Lois & Margaret Walters Scholarship MADA Custom Apparel Scholarship Fund Malcolm & Margaret Rosholt Scholarship Fund Marie Colrud Gunther Memorial Scholarship Fund Mark Acaley Memorial Scholarship Fund Martha Jones Scholarship Fund Mary Humphrey Scholarship Fund Mary Thurmaier Foreign Language Scholarship Fund Mike Olson Cross Country Scholarship Fund Murty Trust Scholarship Fund Music Department Scholarship Fund Norman & Margaret Myhra Scholarship Fund North New Hope Lutheran Church Fund

Peter C. Zimmerman Memorial Scholarship Fund Peter Friedrich Memorial Fund Plover Whiting Youth Athletics Scholarship Point Bock Run Scholarship Richard & Myrna Schneider Family Fund (Schneider Family Fund) Richard Lee Biga II Memorial Fund Rosholt Clinic Scholarship Rosholt Education Foundation General Fund Rosholt Lions & Sandy Becker Memorial Scholarship Fund Russell Phillips Scholarship Fund Ruth Nelson Memorial Scholarship Fund Ryan Wanta Memorial Fund Sadie C. Uihlein Scholarship Fund Sammy Jo Kurdydyk Memorial Scholarship Fund Schwartz Family Scholarship Fund Science Department Award Fund Scott Schultz Memorial Fund Shantvtown Snowmobile Club Technical School Scholarship Fund Shaw Family Natural Resources Fund Sheila Kokkeler Scholarship Fund SPASH Girls Soccer Club Scholarship Fund Steffen Family Scholarship Fund (Seed-A-Future) Stevens Point Area Education Association Fund Stevens Point Area Retired Teachers Association Scholarship Fund Stevens Point Rotary Club Fund Susan M. Zywicki Memorial Scholarship Fund Tim Turner Scholarship Fund Vernon & Frieda Rosholt Memorial Scholarship Fund Vernon Grosenick Scholarship Fund William Cherek Scholarship Fund Win & Nora Jensen Scholarship Fund

ASSETS by TYPE of FUND

- Agency
- Admin/Operating
- Designated Funds 41%
- Donor Advised Funds 10%
- Field of Interest Fund
- Mission Funds 12%
- Project/Pass-thru
- Scholarships 21%

Together, we work to ensure your generosity makes an impact now and for future generations.

Financials audited by CliftonLarsonAllen LLP, Certified Public Accountants and Consultants. Audited financial statements and the 990 tax form are available upon request from the Community Foundation office. The Community Foundation is not required to submit a 990T at this time, but in the event the Community Foundation is required to submit this form, it would also be available upon request.

STATEMENT OF FINANCIAL POSITION

The Community Foundation of Central Wisconsin holds itself to high standards of financial management and transparency. Your charitable gifts are managed by trusted professionals on our staff and Board of Directors.

Total assets managed (including assets managed for others) for fiscal year ending June 30, 2019.

ASSETS	
Cash and cash equivalents	748,176
Cash and cash equivalents held	
for investment purposes	158,153
Investments	22,505,700
Other Assets	87,181
Total Assets	23,499,210

LIABILITIES AND NET ASSETS

Total Liabilities and Net Assets	23,499,210
With Donor Restrictions	21,398,309
Without Donor Restrictions	354,164
Funds held for others	1,505,156
Grants Payable	218,784
Accrued Expenses	5,881
Accounts Payable	16,916

REVENUE, GAINS & OTHER SUPPORT

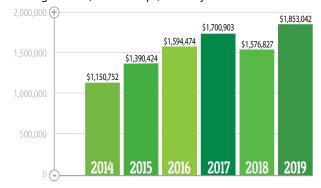
Total Revenue, Gains & other support	2,390,430
Other income	4,120
Investment Income	742,740
Contributions	1,643,570

EXPENSES

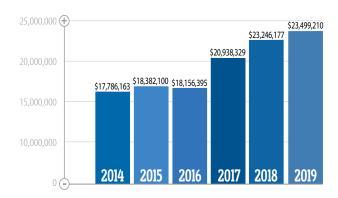
Grants, Scholarships and Program Services	1,853,042
General and Administrative	142,010
Fund Raising	94,463
Total Expenses	2,089,515
Change in Net Assets	300,915

GIVING BACK TO THE COMMUNITY

through Grants, Scholarships, and Projects



TOTAL ASSETS



2019 BOARD OF DIRECTORS



Trish Baker President



Jim Robinson President Elect



Sue Shulfer Vice President



Michael Lauterbach Secretary



Justin Regnier Treasurer



Rick Flugaur Past President



Jerry King



Jim Canales



Dawn Cherek



Christopher Cox





Jami Gebert

Tiffany Praeger



Max Trzebiatowski



Dan Kinsella







Katy Olson

Sheryl O'Connell



Mark Scheunemann



Jeremy Solin

2020 NEW BOARD MEMBERS





Dave Williams



Katie Young





COMMUNITY FOUNDATION TEAM



Erin Andrews Executive Director erin@cfcwi.org



Trisha Ballweg Accounting trisha@cfcwi.org



Marlee Bokhoven Grants & Scholarships marlee@cfcwi.org



Jessica Hoerter Communications jessica@cfcwi.org



Karen Wolf Operations karen@cfcwi.org

2019 COMMITTEES

Emeritus Board of Directors Members

Marg Coker-Nelson Mary Croft (In Memoriam) Helen Godfrey (In Memoriam) Betty Iber (In Memoriam) Mark Ilten Edie Kraus (In Memoriam) Mark Makholm (In Memoriam) Gil Oelke (In Memoriam) George Rogers (In Memoriam) Anne Schierl (In Memoriam) **Bob Worth** David Worth

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Trish Baker Jim Robinson Sue Shulfer Michael Lauterbach Justin Regnier Rick Flugaur

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Waushara Grants (Hartford Fund)

Dave Williams Jennifer Koeppl Pat Diercks Becky Horvath A.J. McCaskey

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Dawn Cherek, Co-Chair Michele Dufresne, Co-Chair Amanda Arens Peter Bernhagen Lindsay Bernhagen Dan Kontos Larry Oathout Tiffany Praeger Wendy Robinson Sue Shulfer Steven Thompson Gail Viergutz Jessica Wiesman

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Justin Regnier, Chair Trish Baker William Cherek Stacey Donovan Michele Dufresne Rick Flugaur Jennifer Koeppl Jim Robinson Dave Williams Max Trzebiatowski Katie Young

Marketing Committee

Jim Robinson, Chair Amanda Bittorf Jim Canales Eva Donohoo Jerry Kina Joan Laabs Casey Zempel





1501 Clark Street, Stevens Point, WI 54481



The Community Foundation of Central Wisconsin is committed to being a philanthropic partner with you. Let us know how we can help.

CONNECT WITH US www.cfcwi.org foundation@cfcwi.org



715-342-4454

