

The Community Foundation of Central Wisconsin's **Heinz Living Legacy Circle** honors the caring individuals and families who have made formal plans to leave a gift from their estate to the Community Foundation to support causes they care about most.

Since estate gifts are often made after the donor's death, the **Heinz Living Legacy Circle** allows the Foundation to recognize these individuals today for making a future investment in their community.

- I/we have causes and programs in our community that are meaningful to me / us, and plan to leave a gift to the Community Foundation. I / we would be honored to join the **Heinz Living Legacy Circle**.

Name(s): _____
(Please type/print name(s) as you would like them to appear in Community Foundation publications)

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

Type of Gift:

- Bequest Trust Retirement Plan Insurance Policy Other

We have specified the following distribution of our gift:

_____ % to this Fund: _____

_____ % to this Fund: _____

_____ % to this Fund: _____

- I / we wish to remain anonymous. Please do not include us in publications. We are only providing the above information so that the Foundation has a record of our intentions.

- I hereby agree to allow the Community Foundation of Central Wisconsin to share this information.

Signature: _____ Date: _____

This form can be mailed to us at: Community Foundation of Central Wisconsin
1501 Clark Street
Stevens Point, WI 54481
Attn: Erin Andrews, Executive Director

Please feel free to call us to discuss your giving plans.